



Historical

Financial Statement ? Balance Sheet

Provided by: GENESYSLOGIC, INC.
 Financial year: Yearly
 Unit?NT\$ thousand

Accounting Title	2006/09/30		2005/09/30	
	Amount	%	Amount	%
Assets				
Current Assets				
Cash and cash equivalents	539,724.00	29.32	272,518.00	16.40
Financial assets measured at fair value through profit or loss - current	43,785.00	2.37	173,454.00	10.43
Notes receivable - net	1,355.00	0.07	30.00	0.00
Accounts receivable - net	235,824.00	12.81	219,315.00	13.19
Accounts receivable - related parties - net	0.00	0.00	3,588.00	0.21
Other financial assets - current	4,988.00	0.27	4,664.00	0.28
Inventories	188,779.00	10.25	156,925.00	9.44
Other current assets	70,488.00	3.82	52,710.00	3.17
Current assets	1,084,943.00	58.94	883,204.00	53.15
Funds and Investments				
Financial assets carried at cost - non current	12,500.00	0.67	15,000.00	0.90
Equity investments under equity method	72,623.00	3.94	53,797.00	3.23
Investments	72,623.00	3.94	53,797.00	3.23
Funds and long-term investments	85,123.00	4.62	68,797.00	4.14
Fixed Assets				
Cost				
Land	248,513.00	13.50	248,513.00	14.95
Buildings and structures	307,023.00	16.68	306,709.00	18.45
Computer and telecommunication equipment	51,428.00	2.79	49,537.00	2.98
Testing equipment	64,380.00	3.49	50,100.00	3.01
Office equipment	8,338.00	0.45	8,164.00	0.49
Fixed assets cost	679,682.00	36.92	663,023.00	39.90
Accumulated depreciation	-116,779.00	-6.34	-91,255.00	-5.49
Construction in process and prepayment for equipments	0.00	0.00	3,612.00	0.21
Fixed assets	562,903.00	30.58	575,380.00	34.62
Intangible Assets				
OtherAssets				
Guarantee deposits paid	30,217.00	1.64	31,114.00	1.87
Deferred charges	33,382.00	1.81	51,174.00	3.07
Long-term notes and accounts receivable	0.00	0.00	0.00	0.00
Deferred income tax assets - non current	43,946.00	2.38	51,898.00	3.12
Other assets	107,545.00	5.84	134,186.00	8.07
Assets	1,840,514.00	100.00	1,661,567.00	100.00
Liabilities and Stockholders' Equity				
Liabilities				
Current Liabilities				
Notes payable	57,217.00	3.10	51,096.00	3.07
Accounts payable	166,135.00	9.02	150,447.00	9.05
Accounts payable - related parties	74,590.00	4.05	76,513.00	4.60
Accrued expenses	56,344.00	3.06	53,218.00	3.20
Other payables	40,376.00	2.19	9,409.00	0.56
Other current liabilities	4,776.00	0.25	2,295.00	0.13
Current liabilities	399,438.00	21.70	342,978.00	20.64
Long term Liabilities				
Reserves				
Other Liabilities				
Pension reserve / accrued pension liability	42,846.00	2.32	45,040.00	2.71
Other liabilities	42,846.00	2.32	45,040.00	2.71
Liabilities	442,284.00	24.03	388,018.00	23.35



Historical

Financial Statement ? Income Statement

Provided by: GENESYSLOGIC, INC.
 Financial year: Yearly
 Unit: NT\$ thousand

Accounting Title	2006/09/30		2005/09/30	
	Amount	%	Amount	%
Sales	1,009,482.00	97.29	994,336.00	95.82
Sales returns	7,548.00	0.72	4,861.00	0.46
Sales discounts and allowances	582.00	0.05	271.00	0.02
Sales	1,001,352.00	96.51	989,204.00	95.33
Service revenue	12,009.00	1.15	35,960.00	3.46
Other service revenue	197.00	0.01	0.00	0.00
Service revenue	12,206.00	1.17	35,960.00	3.46
Other operating revenue	24,004.00	2.31	12,447.00	1.19
Operating income	1,037,562.00	100.00	1,037,611.00	100.00
Cost of sales	668,782.00	64.45	668,979.00	64.47
Operating costs	668,782.00	64.45	668,979.00	64.47
Gross profit (loss) from operations	368,780.00	35.54	368,632.00	35.52
Selling expense	53,326.00	5.13	48,341.00	4.65
General and administrative expenses	58,740.00	5.66	54,670.00	5.26
Research and development expenses	205,358.00	19.79	215,566.00	20.77
Operating expenses	317,424.00	30.59	318,577.00	30.70
Operating income (loss)	51,356.00	4.94	50,055.00	4.82
Non-Operating Income				
Interest income	7,031.00	0.67	3,932.00	0.37
Foreign exchange gains	1,474.00	0.14	10,385.00	1.00
Revaluation gain on financial assets	2,842.00	0.27	0.00	0.00
Miscellaneous income	8,595.00	0.82	4,243.00	0.40
Non-operating revenues and gains	19,942.00	1.92	18,560.00	1.78
Non-Operating Expenses				
Losses from long-term equity investments under the equity method	3,406.00	0.32	2,023.00	0.19
Investment loss	3,406.00	0.32	2,023.00	0.19
Loss on disposal of fixed assets	2,500.00	0.24	0.00	0.00
Loss on inventory valuation and obsolescence	17,775.00	1.71	22,610.00	2.17
Miscellaneous disbursements	8.00	0.00	1,748.00	0.16
Non-operating expenses and losses	23,689.00	2.28	26,381.00	2.54
Income from continuing operations before income tax	47,609.00	4.58	42,234.00	4.07
Income tax expense (benefit)	1,472.00	0.14	763.00	0.07
Income from continuing operations	46,137.00	4.44	41,471.00	3.99
Cumulative effect of changes in accounting principle	461.00	0.04	0.00	0.00
Net income (loss)	46,598.00	4.49	41,471.00	3.99
Primary Earnings per Share				
Income (loss) from continuing operations	0.64	0.00	0.63	0.00
Cumulative effect of changes in accounting principle	0.01	0.00	0.00	0.00
Primary earnings per share	0.65	0.00	0.63	0.00
Diluted earnings per share				
Income (loss) from continuing operations	0.63	0.00	0.63	0.00
Cumulative effect of changes in accounting principle	0.01	0.00	0.00	0.00
Diluted earnings per share	0.64	0.00	0.63	0.00

Stockholders' Equity				
Capital				
Common stock	756,327.00	41.09	712,643.00	42.88
Advance receipts for common stock	11,580.00	0.62	0.00	0.00
Capital Surplus				
Capital surplus - additional paid-in capital	536,711.00	29.16	551,569.00	33.19
Capital surplus - treasury stock transactions	843.00	0.04	0.00	0.00
Capital surplus - employee stock option	24,155.00	1.31	0.00	0.00
Capital surplus	561,709.00	30.51	551,569.00	33.19
Retained Earnings				
Legal reserve	86,284.00	4.68	77,672.00	4.67
Special reserve	2,744.00	0.14	4,542.00	0.27
Unappropriated retained earnings	46,598.00	2.53	41,471.00	2.49
Retained earnings	135,626.00	7.36	123,685.00	7.44
Stockholders' Equity and Other adjustmen				
Cumulative translation adjustments	-2,240.00	-0.12	-2,159.00	-0.12
Equity adjustments	-2,240.00	-0.12	-2,159.00	-0.12
Treasury stock	-64,772.00	-3.51	-112,189.00	-6.75
Stockholders' equity	1,398,230.00	75.96	1,273,549.00	76.64
Number of treasury stock acquired by the company and subsidiaries (unit: share)	3,346,000.00	181.79	6,348,000.00	382.04



Historical

Statements of Changes in Stockholders' Equity

Provided by: GENESYSLOGIC, INC.
 Financial year: Yearly
 Unit : NT\$ thousand

Item	Common stock	Capital collected in advance	Dividends to be distributed	Capital surplus	-----Retained earnings-----			Foreign currency translation adjustment	Treasury Stock	Total
					Legal Reserve	Special Reserve	Inappropriate earning (Accumulated deficit)			
Genesyslogic, Inc.										
Statements of Changes in Stockholders' Equity For the six-month periods ended June30, 2005 and 2006 (Expressed in thousands of New Taiwan dollars)										
Balance on January 1, 2005	\$703,476	-	-	551,569	75,175	645	24,971	(4,542)	(39,984)	1,311,310
Appropriation of 2004 earnings:										
Legal Reserve	-	-	-	-	2,497	-	(2,497)	-	-	-
Special reserve	-	-	-	-	-	3,898	(3,898)	-	-	-
Stockholder dividends (Stock and Cash)	-	-	8,259	-	-	-	(16,518)	-	-	(8,259)
Employee bonuses (Stock and Cash)	-	-	908	-	-	-	(1,816)	-	-	(908)
Remuneration to directors and supervisors	-	-	-	-	-	-	(242)	-	-	(242)
Increase in treasury stock	-	-	-	-	-	-	-	-	(57,371)	(57,371)
Net income for the six-month period ended June 30, 2005	-	-	-	-	-	-	2,529	-	-	2,529
Foreign currency translation adjustment	-	-	-	-	-	-	-	(151)	-	(151)
Balance on June30 2005	\$703,476	-	9,167	551,569	77,672	4,543	2,529	(4,693)	(97,355)	1,246,908
Balance on January 1, 2006	712,643	905	-	552,513	77,672	4,542	86,114	(2,744)	(100,156)	1,331,489
Appropriation of 2005 earnings:										
Legal Reserve	-	-	-	-	8,612	-	(8,612)	-	-	-
Special Reserve	-	-	-	-	-	(1,798)	1,798	-	-	-
Stockholder dividends (Stock nad Cash)	-	-	33,475	-	-	-	(66,950)	-	-	(33,475)
Employee bonuses (Stock nad Cash)	-	-	5,449	-	-	-	(10,898)	-	-	(5,449)
Remuneration to directors and supervisors	-	-	-	-	-	-	(1,452)	-	-	(1,452)
Employee stock option transferred to Common stock	2,760	5,092	-	5,299	-	-	-	-	-	13,151
Treasury stock transferred	-	-	-	(100)	-	-	-	-	35,384	35,284
Net income for the six-month period ended June 30, 2006	-	-	-	-	-	-	34,402	-	-	34,402
Foreign currency translation adjustment	-	-	-	-	-	-	-	(727)	-	(727)
Balance on June 30, 2006	\$715,403	5,997	38,924	557,712	86,284	2,744	34,402	(3,471)	(64,772)	1,373,223



Historical

Statements of Cash Flows

Provided by: GENESYSLOGIC, INC.

Financial year: Yearly

Unit : NT\$ thousand

Genesyslogic, Inc.		Statements of Cash Flows	
		For the nine-month periods ended September 30, 2005 and 2006	
		(Expressed in thousands of New Taiwan dollars)	
		2006	2005
Cash flows from operating activities:			
Net income	\$	46,598	41,471
Adjustments to reconcile net income to net cash provided by operating activities:			
Depreciation and Amortization		36,078	41,260
Equity in loss of affiliates, net		3,406	2,023
Loss on fair Value of Financial assets devaluation		2,500	-
Deferred income tax expense (benefit)		6,413	(202)
Decrease (increase) of Financial assets held for trading		26,765	(97,637)
Decrease (increase) in notes and accounts receivable (including related parties)		6,383	(42,982)
Increase in inventories		(46,044)	(13,477)
Increase other current assets		(19,004)	(2,002)
Increase in notes and accounts payable (including related parties)		48,866	58,731
Decrease in accrued expenses and other current liabilities		(7,162)	(9,627)
Pension liabilities and others		(345)	7,963
Cash provided by operating activities		104,454	(14,479)
Cash flows from investing activities:			
Acquisition of long-term investments under equity method		(26,160)	-
Additions to property, plant and equipment		(17,447)	(5,764)
Increase in deferred expenses		(3,702)	(1,734)
Increase in Financial assets-cost method		-	(15,000)
Others		1,473	191
Cash provided by investing activities		(45,836)	(22,307)
Cash flows from financing activities:			
Treasury stock transferred		35,284	-
Increase in treasury stock		-	(72,205)
Employee stock option transferred to common stock		24,730	-
Cash provided by financing activities		60,014	(72,205)
Net increase (decrease) in cash		118,632	(108,991)
Cash at beginning of year		421,092	381,509
Cash at end of year	\$	539,724	272,518
Supplemental disclosures of cash flow information:			
Income taxes	\$	4,313	2,795
Supplemental disclosures of noncash financing activities :			
Cash dividends and Employee bonuses and directors' remuneration	\$	40,376	9,409