2022 Mar. Investors Conference

Genesys Logic, Inc.

Your imagination, Our creation





Disclaimer Statement

This presentation contains forward-looking statements, including statements about business outlook and strategy, and statements about historical results that may suggest trends for our business. These statements are based on estimates and information available to us at the time of this presentation and are not guarantees of future performance. Actual results could differ materially from our current expectations as result of many factors, including: our financial performance, including our net revenue, cost of revenue, operating expenses and ability to sustain profitability; our planned capital expenditures; our ability to expand our customer base; our ability to expand our product and service offerings; the impact of seasonality on our business; our ability to remediate the material weaknesses and significant deficiencies in our internal control over financial reporting; our ability to stay abreast of modified or new laws applying to our business; and our spending of the net proceeds from this offering. Except as required by law, we undertake no obligation to update any forward-looking statements, whether as a result of new information, future events, or otherwise.



Your imagination, Our creation

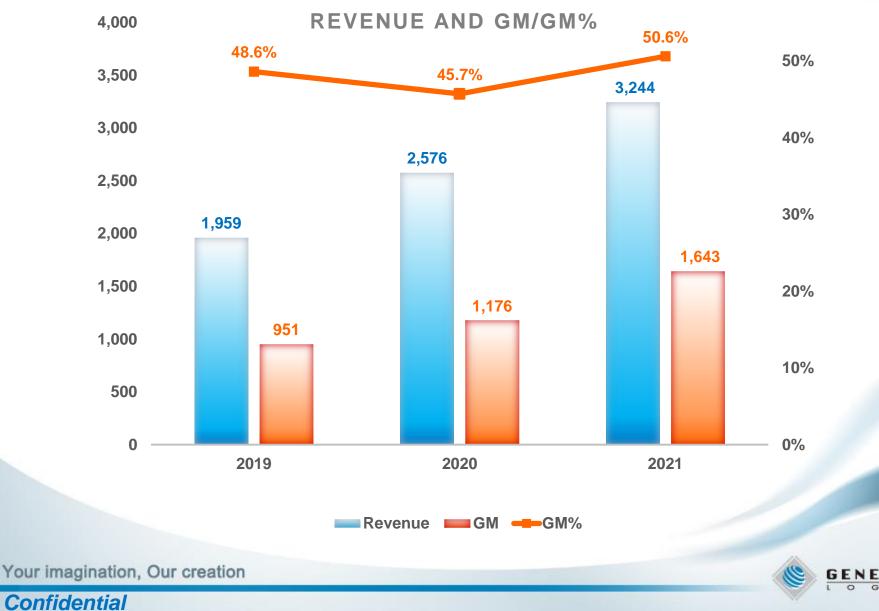
Y2021 Financial Result

Unit: Million NTD

Accounting Title	Y2020	%	Y2021	U/ I	Amount Change	% Change
Revenue	3,244	100.0	2,576	100.0	668	25.9
Cost of Goods Sold	1,601	49.4	1,400	54.3	201	14.4
Gross Profit	1,643	50.6	1,176	45.7	467	39.7
Operating Expenses	960	29.5	796	30.9	164	20.6
Operating Income	683	21.1	380	14.8	303	79.7
Non-Operating Income and Expense	(16)	(0.5)	(19)	(0.8)	3	15.8
Income Before Tax	667	20.6	361	14.0	306	84.8
Income Tax Expense	92	2.9	30	1.2	62	206.7
Net Income	575	17.7	331	12.8	244	73.7
Profit,Attributable to						
EPS	6.41		3.69		2.72	73.7
Your imagination, Our creation						GENESYS
Confidential					-	3

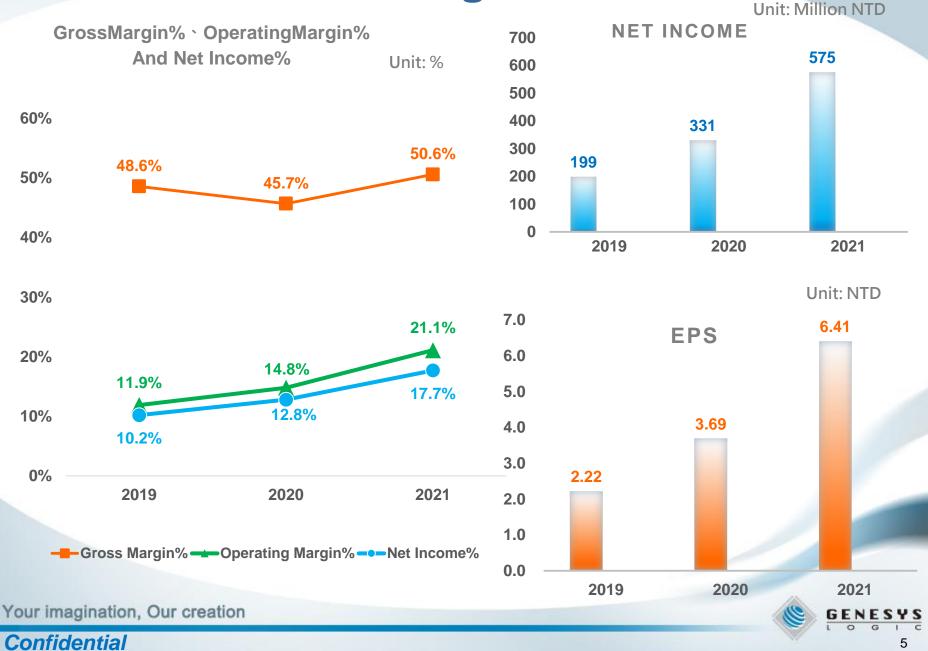
Business during 2019~2021

Unit: Million NTD ; %



4

Business during 2019~2021



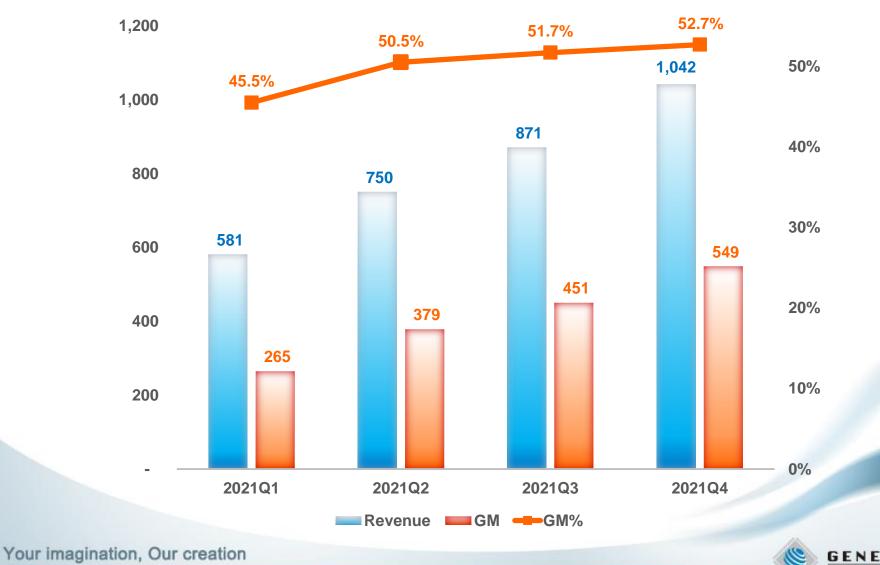
5

Business in Y2021

REVENUE AND GM/GM%

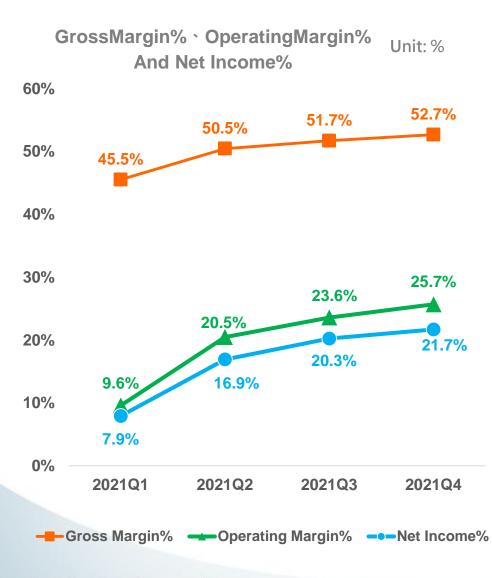
Unit: Million NTD ; %

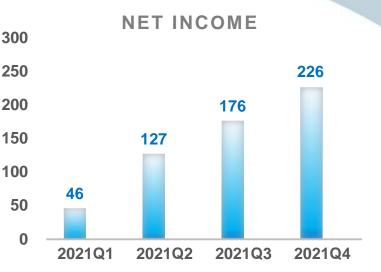
6



Business in Y2021

Unit: Million NTD





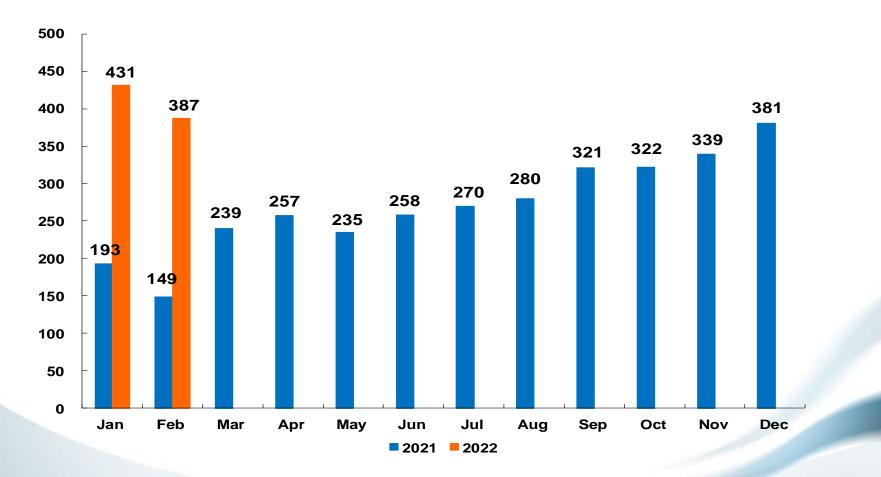


Your imagination, Our creation

2021/2022 Revenue by Month

202201-02 Total : NTD 818 M 202101-12 Total : NTD 3,244 M

Unit: Million NTD



Your imagination, Our creation

Confidential

8

Major Applications

NB & MB : Design In through Ref. Designs

- More USB Ports Required
 - USB 3.2G2 Hub: 20G/10G
 - USB 3.2G1 Hub: 5G
 - USB 2.0 Hub: I/O
- Better R/W Speed & Compatibility
 - USB 3.2 SD Reader
- Better Signal Extension
 - USB 3.2G2 Re-driver



Your imagination, Our creation

Major Applications

Embedded Systems: Monitor / STB / TV / Gaming / MFP

- Limited (or None) USB Ports Supported
 - USB 3.2G2 Hub: 20G/10G
 - USB 3.2G1 Hub: 5G
 - USB 2.0 Hub: I/O
- Better R/W Speed & Compatibility
 - USB 3.2 SD Reader

Accessories & Docking Station

- Extend Connectivity from PC/NB/Tablet/Smart Phone
 - USB Hub
 - USB SD Reader
 - PD
 - **USB** Redriver

Your imagination, Our creation



Major Factors on Recent Revenue

- External Environment
- Wafer Supply Situation
- Contribution on New Product Lines
- Following projects from Key Customers
- Type-C & PC Accessory Market Demand



Your imagination, Our creation

Q & A

Your imagination, Our creation



