



**2014 Aug Investor Conference**

**Genesys Logic, Inc**

**Frank Lin, CFO**

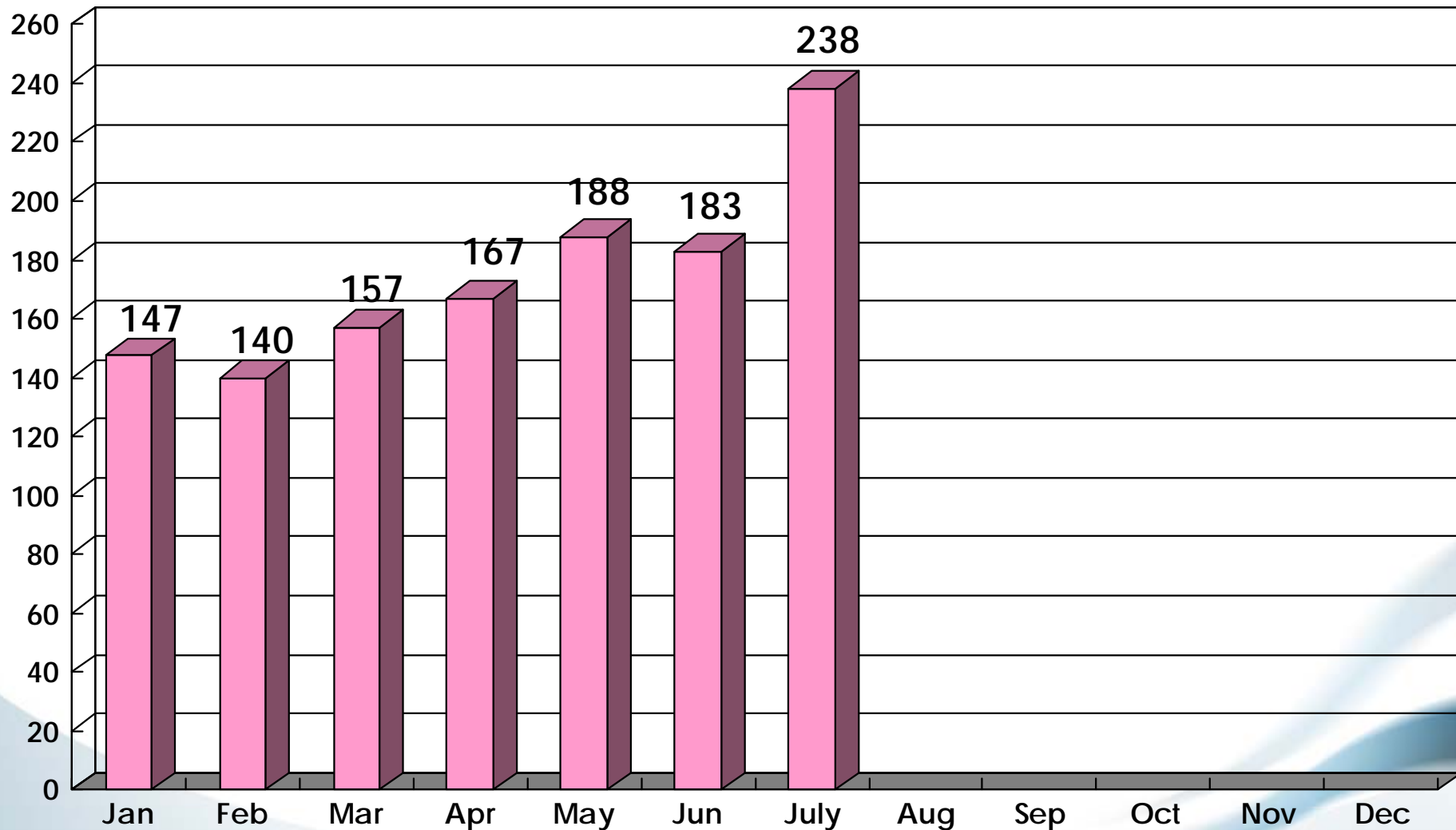
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# Consolidated Revenue by Month

Total : NT1,220 M

(Unit: NT\$ Million)



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# The Consolidated Revenue of July 2014

(Unit: NT\$ thousand)

Sales Consolidated Revenue				
	2014	2013	Increase (Decrease)	% Change
Revenue	238,077	117,317	120,760	102.93
YTD	1,220,042	691,213	528,829	76.51

# Q-on-Q Consolidated Operating Results

Unit : NT\$ thousand

Accounting Title	2Q2014	%	1Q2014	%	Amount Change	% Change
Operating Revenue	537,672	100.0	444,293	100.0	93,379	21.0
Operating Costs	307,524	57.2	261,139	58.8	46,385	17.8
Gross Profit from Operations	230,148	42.8	183,154	41.2	46,994	25.7
Operating Expenses	137,902	25.6	152,875	34.4	(14,973)	(9.8)
Operating Income (Loss)	92,246	17.2	30,279	6.8	61,967	204.7
Non-Operating Loss	6,959	1.3	8,461	1.9	(1,502)	(17.8)
Income(Loss) before Income Tax	99,205	18.5	38,740	8.7	60,465	156.1
Income tax expense	7,665	1.5	148	-	7,517	5,079.1
Net Income (Loss)	91,540	17.0	38,592	8.7	52,948	137.2
Profit (loss), attributable to owners of parent	91,545	17.0	38,677	8.7	52,868	136.7
Profit (loss), attributable to non-controlling interests	(5)	-	(85)	-	80	94.1
EPS After Income Tax	1.05		0.44		0.61	138.64

# Y-on-Y Consolidated Operating Results

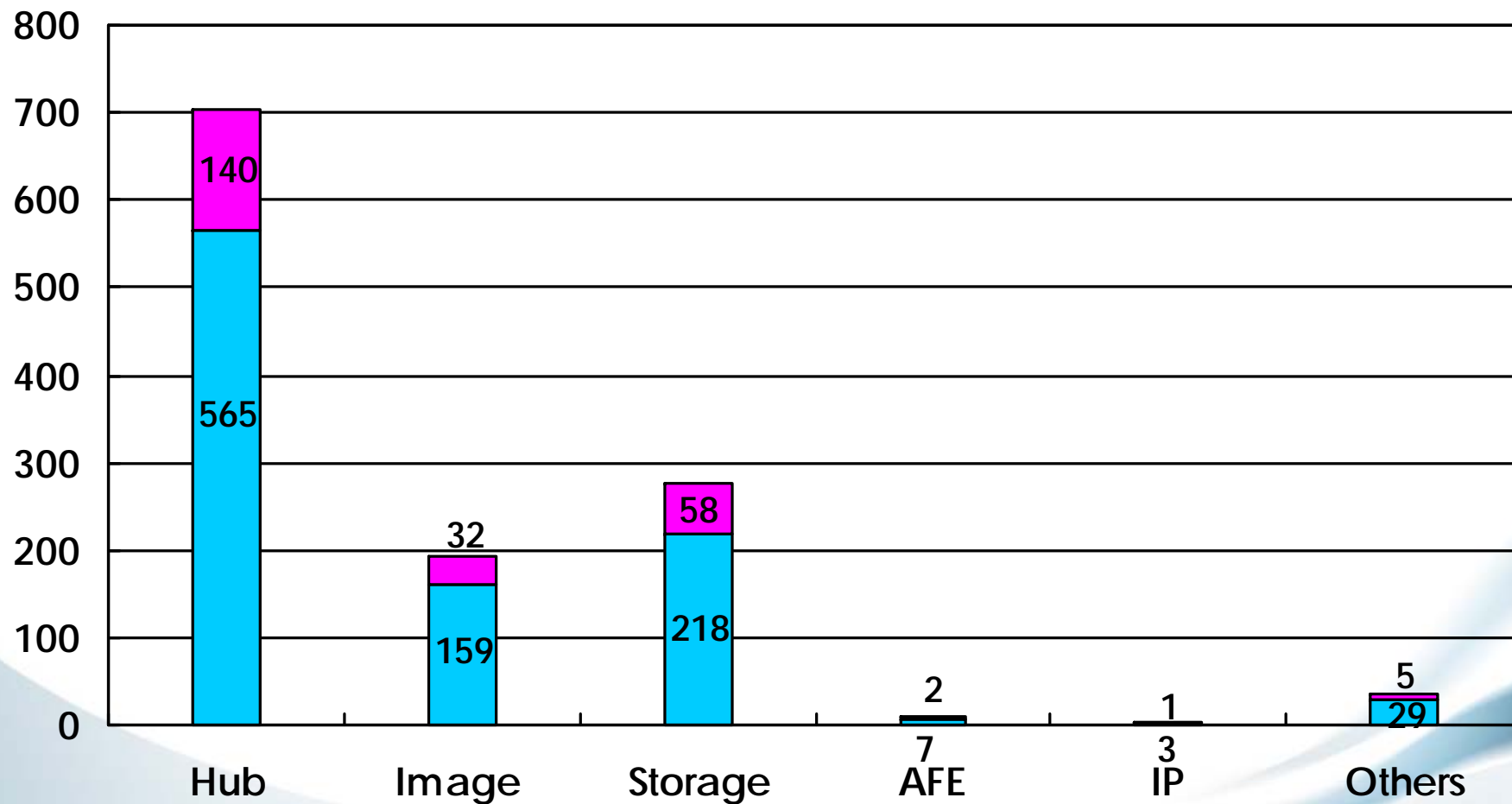
Unit : NT\$ thousand

Accounting Title	1H2014	%	1H2013	%	Amount Change	% Change
Operating Revenue	981,965	100.0	573,933	100.0	408,032	71.1
Operating Costs	568,663	57.9	326,438	56.9	242,225	74.2
Gross Profit from Operations	413,302	42.1	247,495	43.1	165,807	67.0
Operating Expenses	290,777	29.7	324,583	56.6	(33,806)	(10.4)
Operating Income (Loss)	122,525	12.4	(77,088)	(13.5)	199,613	258.9
Non-Operating Loss	15,420	1.6	14,806	2.6	614	4.1
Income(Loss) before Income Tax	137,945	14.0	(62,282)	(10.9)	200,227	321.5
Income tax expense	7,813	0.7	1,790	0.3	6,023	336.5
Net Income (Loss)	130,132	13.3	(64,072)	(11.2)	194,204	303.1
Profit (loss), attributable to owners of parent	130,222	13.3	(60,378)	(10.5)	190,600	315.7
Profit (loss), attributable to non-controlling interests	(90)	-	(3,694)	(0.7)	3,604	97.6
EPS After Income Tax	1.49		(0.70)		2.19	312.86

# Revenue by Product (Monthly)

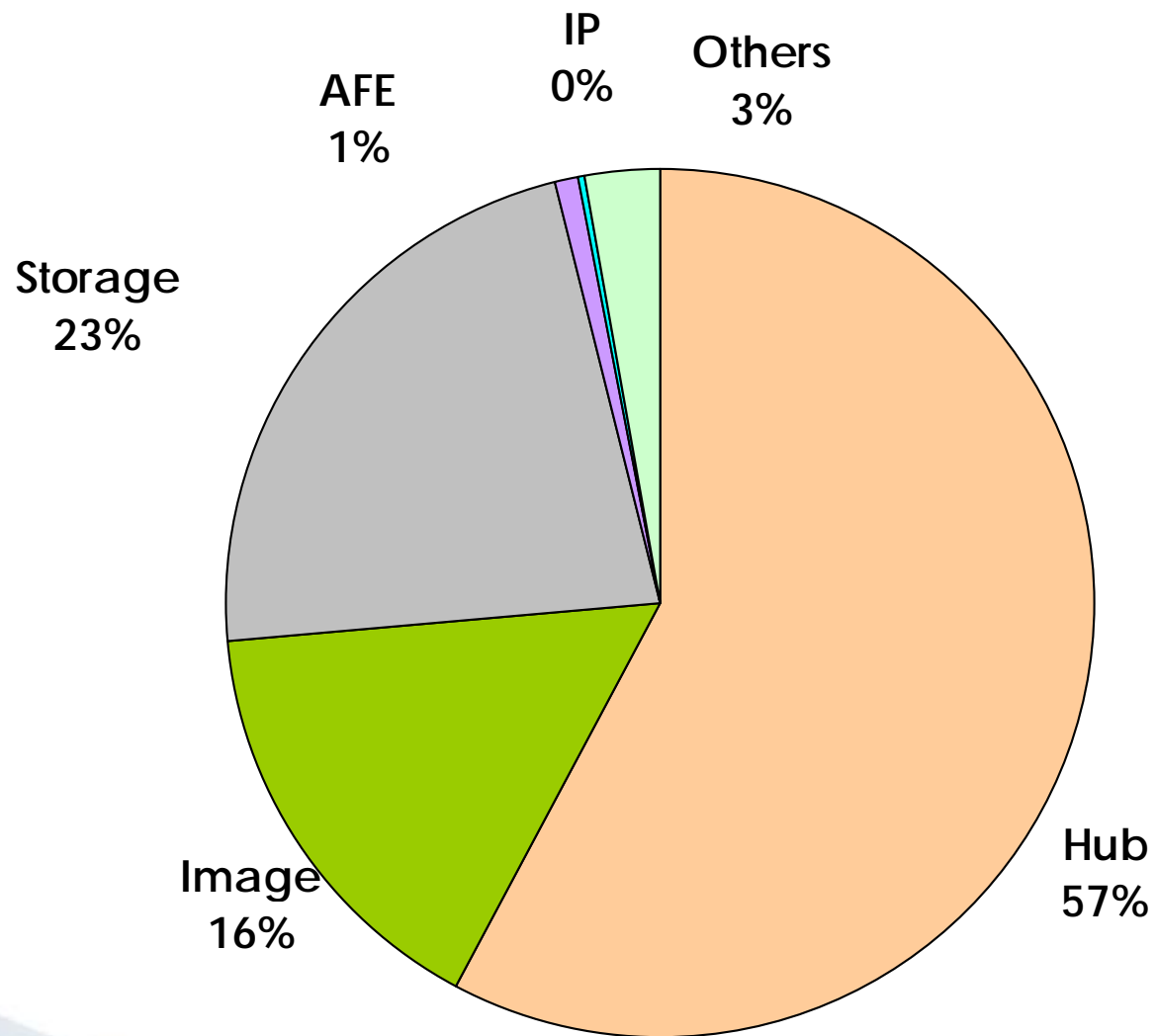
■ From Jan to June ■ July

(Unit: NT\$ Million)



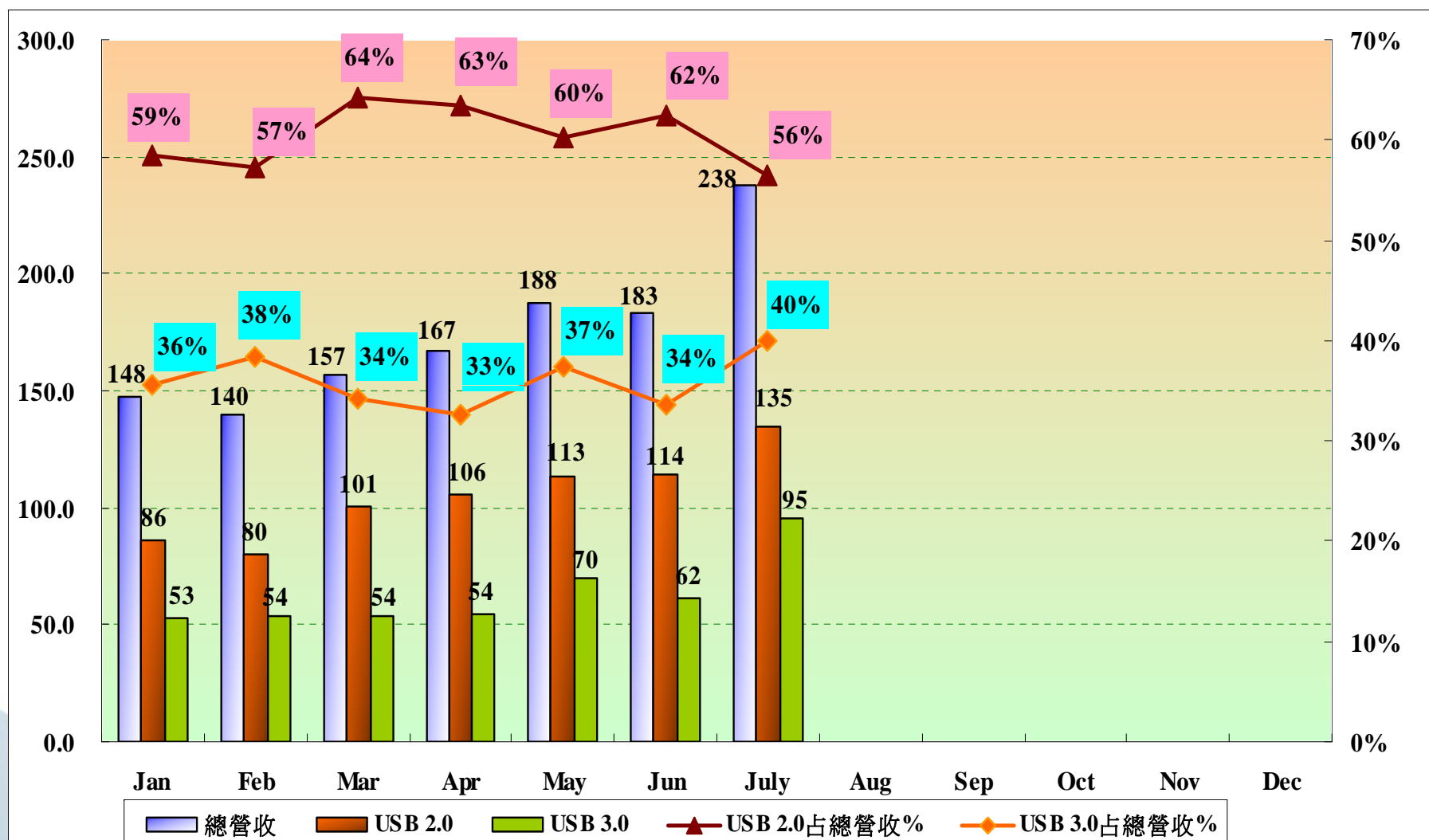
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# Revenue Percentage (YTD)



# 2014 USB Revenue

(Unit: NT\$ Million)



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# Q & A

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