



2013 Sep Investor Conference

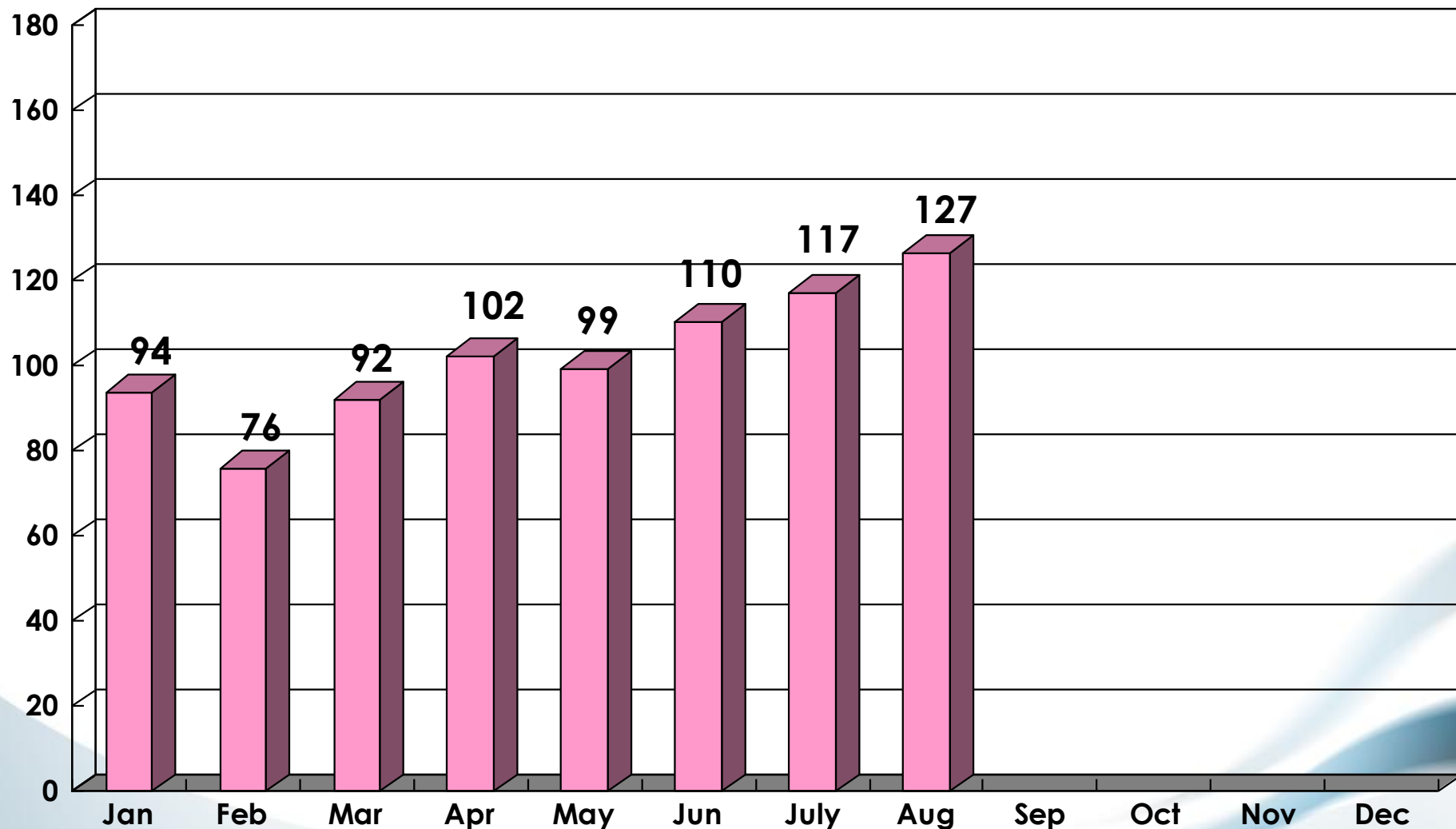
Genesys Logic, Inc

Carlos Wang, COO

Consolidated Revenue by Month

Total : NT 818 M

(Unit: NT\$ Million)



The Consolidated Revenue of August 2013

(Unit: NT\$ thousand)

Sales Consolidated Revenue				
	2013	2012	Increase (Decrease)	% Change
Revenue	126,659	132,242	-5,583	-4.22
YTD	817,872	904,445	-86,573	-9.57

Y-on-Y Consolidated Operating Results

Unit : NT\$ thousand

Accounting Title	1H2013	%	1H2012	%	Amount Change	% Change
Operating Revenue	573,933	100.0	645,819	100.0	-71,886	-11.1
Operating Costs	326,438	56.9	385,682	59.7	-59,244	-15.4
Gross Profit from Operations	247,495	43.1	260,137	40.3	-12,642	-4.9
Operating Expenses	324,583	56.6	286,197	44.3	38,386	13.4
Operating Income (Loss)	-77,088	-13.5	-26,060	-4.0	-51,028	-195.8
Non-Operating Loss	14,806	2.6	-14,623	-2.3	29,429	-201.3
Income(Loss) before Income Tax	-62,282	-10.9	-40,683	-6.3	-21,599	-53.1
Income tax expense	1,790	0.3	1,741	0.3	49	2.8
Net Income (Loss)	-64,072	-11.2	-42,424	-6.6	-21,648	-51.0
Profit (loss), attributable to owners of parent	-60,378	-10.5	-40,790	-6.3	-19,588	-48.0
Profit (loss), attributable to non-controlling interests	-3,694	-0.7	-1,634	-0.3	-2,060	-126.1
EPS After Income Tax	-0.70		-0.47		-0.23	-48.9

Q-on-Q Consolidated Operating Results

Unit : NT\$ thousand

Accounting Title	2Q2013	%	1Q2013	%	Amount Change	% Change
Operating Revenue	312,050	100.0	261,883	100.0	50,167	19.2
Operating Costs	176,642	56.6	149,796	57.2	26,846	17.9
Gross Profit from Operations	135,408	43.4	112,087	42.8	23,321	20.8
Operating Expenses	162,860	52.2	161,723	61.8	1,137	0.7
Operating Income (Loss)	-27,452	-8.8	-49,636	-19.0	22,184	44.7
Non-Operating Loss	3,610	1.2	11,196	4.3	-7,586	67.8
Income(Loss) before Income Tax	-23,842	-7.6	-38,440	-14.7	14,598	38.0
Income tax expense	590	0.2	1,200	0.4	-610	-50.8
Net Income (Loss)	-24,432	-7.8	-39,640	-15.1	15,208	38.4
Profit (loss), attributable to owners of parent	-22,157	-7.1	-38,221	-14.6	16,064	42.0
Profit (loss), attributable to non-controlling interests	-2,275	-0.7	-1,419	-0.5	-856	-60.3
EPS After Income Tax	-0.26		-0.44		0.18	40.9

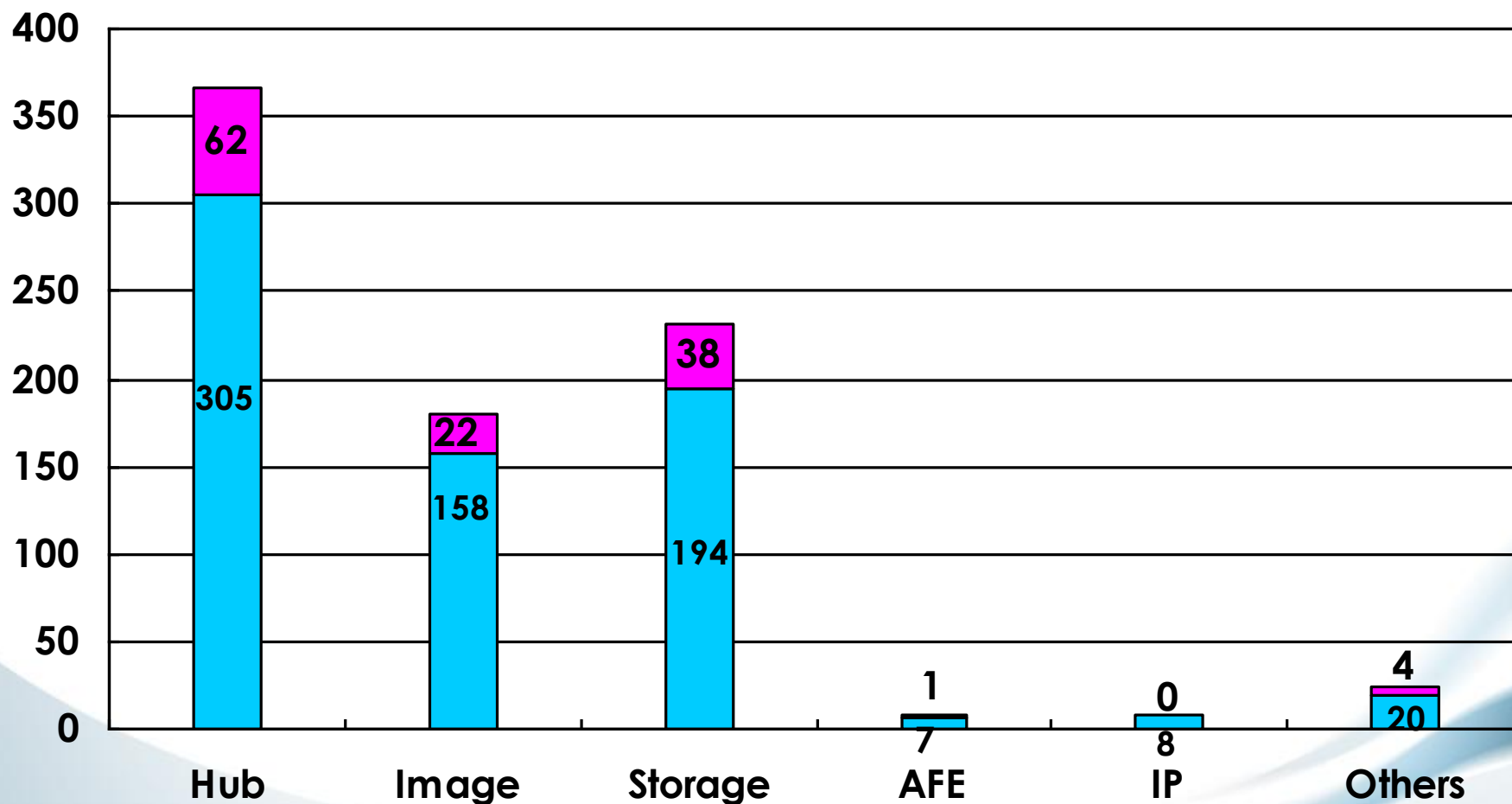
Consolidated Financial Ratios

Financial Ratios	Y-on-Y		Recently Six Quarters					
	1H2013	1H2012	2Q2013	1Q2013	4Q2012	3Q2012	2Q2012	1Q2012
Gross Profit Margin	43.1%	40.3%	43.4%	42.8%	41.6%	43.7%	40.0%	40.7%
Operating Expenses Margin	56.6%	44.3%	52.2%	61.8%	49.9%	39.6%	38.0%	53.0%
Operating Income Margin	-13.5%	-4.0%	-8.8%	-19.0%	-8.3%	4.1%	2.0%	-12.3%
Loss before Income Tax Margin	-10.9%	-6.3%	-7.6%	-14.7%	-16.3%	3.7%	-0.4%	-14.4%
Book Value Per Share	14.3	15.3	14.3	14.5	14.8	15.4	15.3	15.3

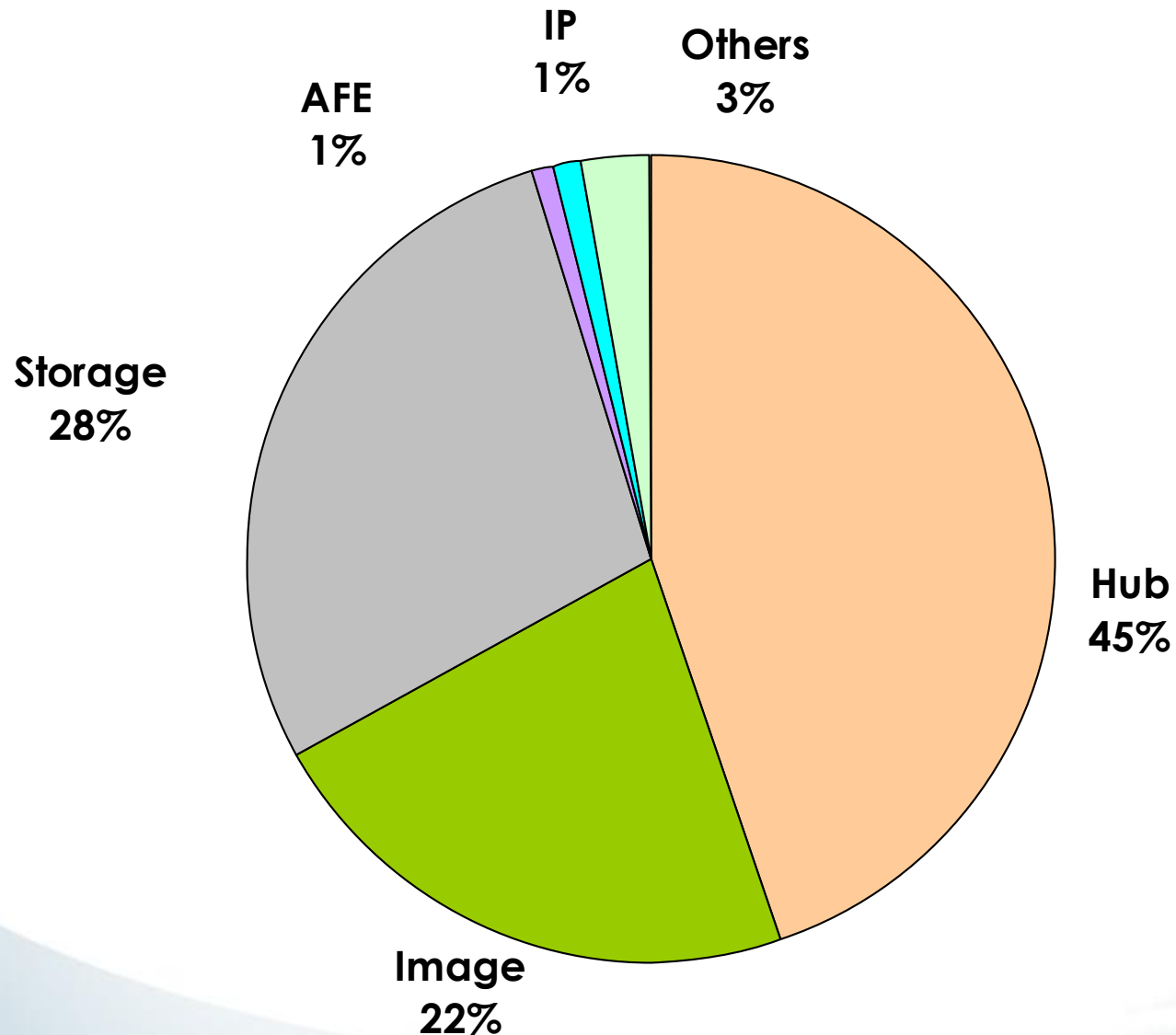
Revenue by Product (Monthly)

■ From Jan to July ■ Aug

(Unit: NT\$ Million)

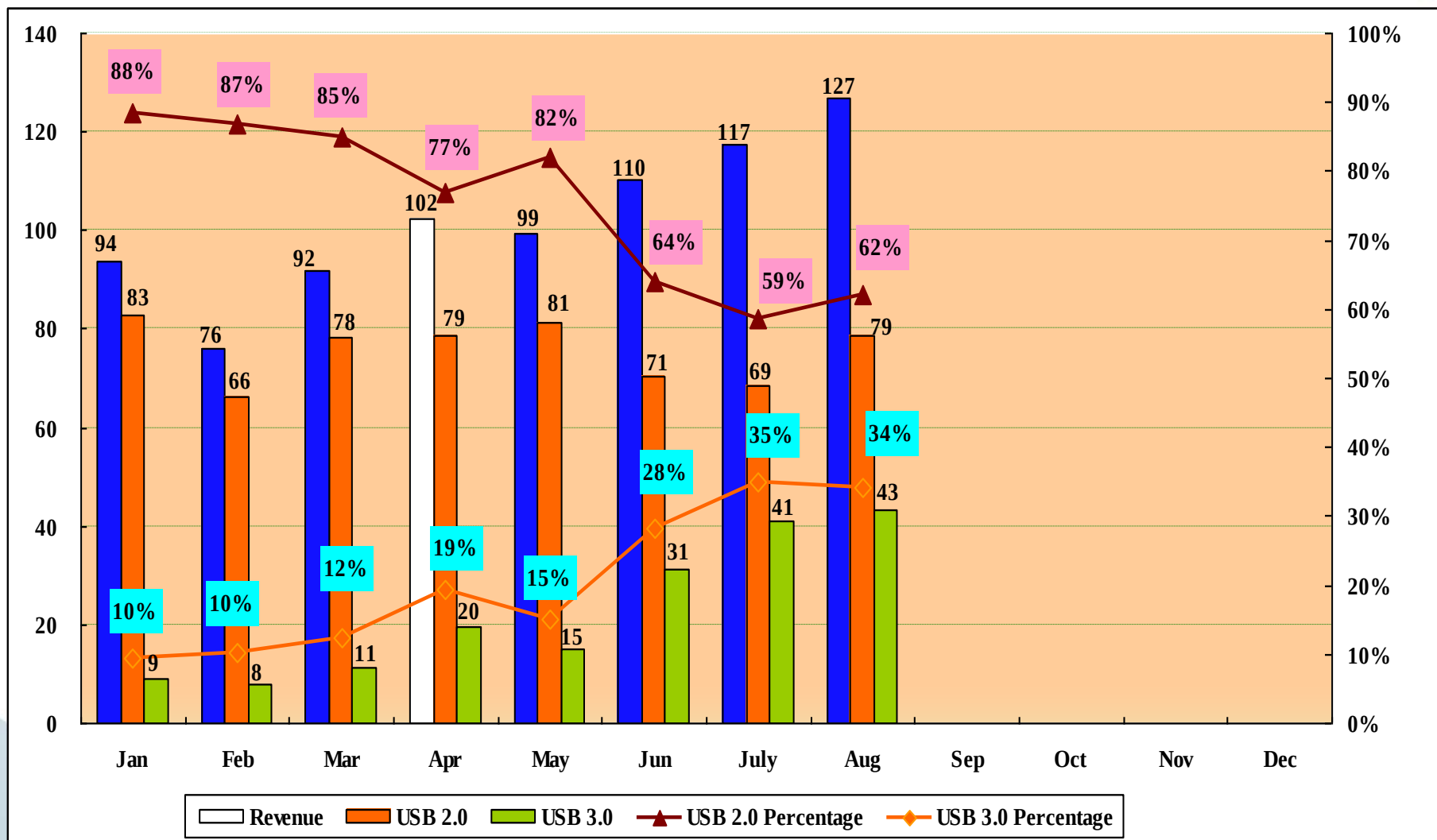


Revenue Percentage (YTD)



2013 USB Revenue (Monthly)

(Unit: NT\$ Million)



USB Revenue (by Q)

(Unit: NT\$ thousand)

Monthly	2012Q1	2012Q2	2012Q3	2012Q4	2013Q1	2013Q2
Revenue	268,368	376,213	388,550	316,535	261,883	312,050
USB2.0	229,982	319,431	326,789	269,791	227,183	230,648
Percentage	86%	85%	84%	85%	87%	74%
USB3.0	19,935	41,631	40,635	30,865	28,062	65,867
Percentage	7%	11%	10%	10%	11%	21%

New Product Update

- ◆ GL3223 USB 3.0 Multi-Lun SD 3.0 x 2/MS/CF/XD Card Reader Controller (OCCS) – Q4/13 ES
- ◆ GL3224 USB 3.0 Single/Dual-Lun Card Reader Controller (OCCS) – Q4/13 ES
- ◆ GL3215 Single-Lun/Share-pin SD 4.0 Card Reader Controller with OCCS feature – Q3/13 ES
- ◆ GL850H/852H 3/4 port HSIC Hub controller – Q4/13 ES
- ◆ GL3620 USB 3.0 PC/NB Camera Controller – Q4/13 ES
- ◆ GL852GT USB 2.0 Industrial Grade MTT 4 port Hub controller – MP
- ◆ GL888E Charging Port Controller – MP
- ◆ GL3321G USB 3.0 to SATA 6G Bridge Controller – MP
- ◆ GL3521 USB 3.0 MTT Hub Controller – MP

Q & A