



2012 May Investor Conference

Genesys Logic, Inc

Carlos Wang, COO

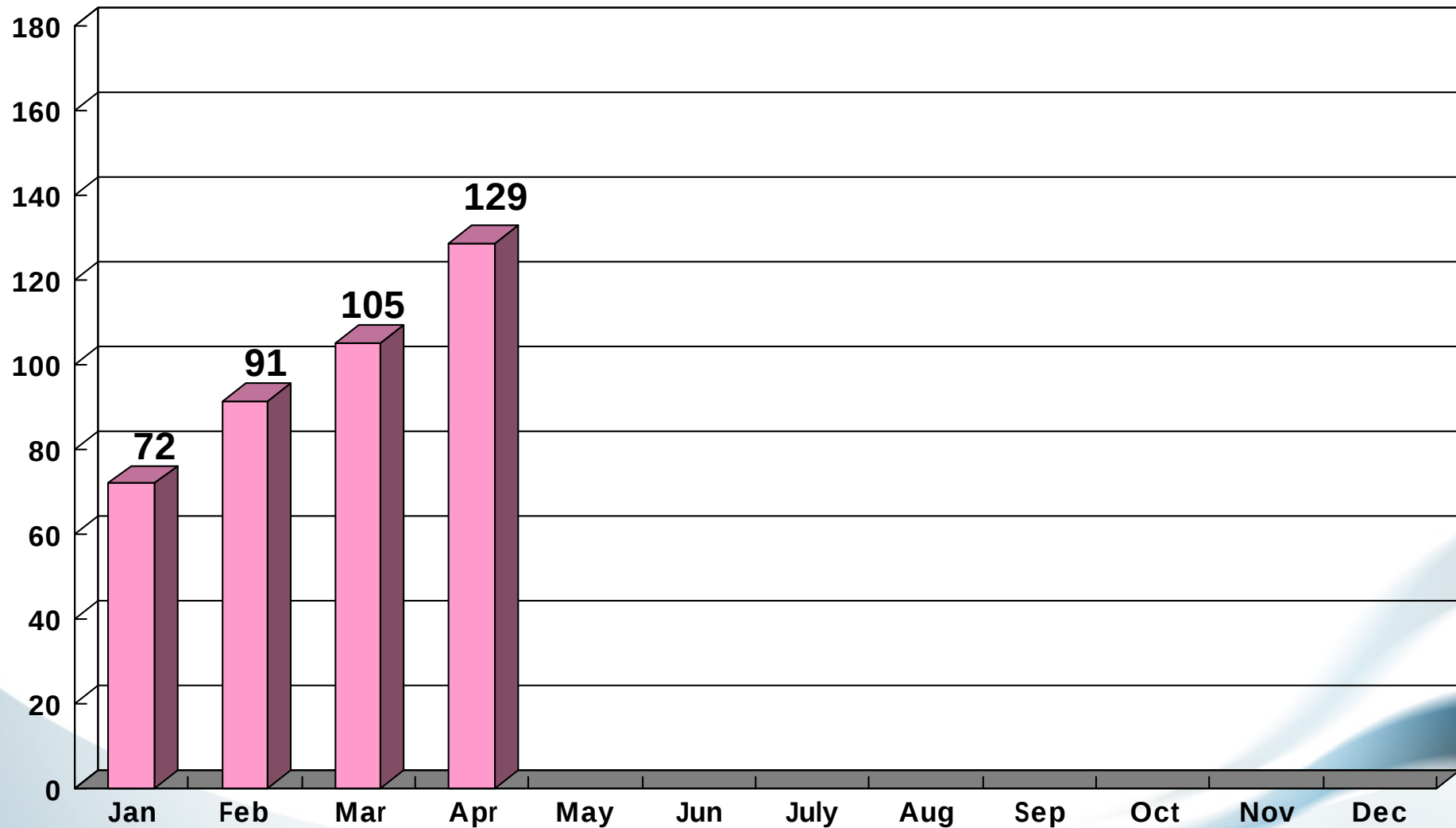
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Revenue by Month

Total : NT 397 M

(Unit: NT\$ Million)



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The Revenue of April 2012

(Unit: NT\$ thousand)

Total Invoice				
	2012	2011	Increase (Decrease)	% Change
Invoice	123,665	115,906	7,759	6.69
YTD	396,430	376,390	20,040	5.32
Revenue				
	2012	2011	Increase (Decrease)	% Change
Revenue	128,563	115,078	13,485	11.72
YTD	396,932	368,418	28,514	7.74

Y-on-Y Consolidated Operating Results

Unit : NT\$ thousand

Accounting Title	2011	%	2010	%	Amount Change	% Change
Operating Revenue	1,234,470	100.0	1,456,111	100.0	-221,641	-15.2
Operating Costs	785,507	63.6	873,319	60.0	-87,812	-10.1
Gross Profit from Operations	448,963	36.4	582,792	40.0	-133,829	-23.0
Operating Expenses	545,274	44.2	521,701	35.8	23,573	4.5
Operating Income (Loss)	-96,311	-7.8	61,091	4.2	-157,402	-257.7
Non-Operating Loss	-52,122	-4.2	-32,892	-2.3	-19,230	-58.5
Income(Loss) before Income Tax	-148,433	-12.0	28,199	1.9	-176,632	-626.4
Income tax expense	21,729	1.8	14,842	1.0	6,887	46.4
Net Income (Loss)	-170,162	-13.8	13,357	0.9	-183,519	-1373.9
Consolidated net income attributable to parent company	-170,049		17,508		-187,557	
Minority interest income	-113		-4,151		4,038	
EPS After Income Tax	-1.96		0.21		-2.17	

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2011 Consolidated Operating Results by Quarter

Unit : NT\$ thousand

Accounting Title	1Q2011	%	2Q2011	%	3Q2011	%	4Q2011	%
Operating Revenue	253,508	100.0	316,108	100.0	321,058	100.0	343,796	100.0
Operating Costs	164,111	64.7	203,078	64.2	204,521	63.7	213,797	62.2
Gross Profit from Operations	89,397	35.3	113,030	35.8	116,537	36.3	129,999	37.8
Operating Expenses	128,533	50.7	126,427	40.0	135,181	42.1	155,133	45.1
Operating Loss	-39,136	-15.4	-13,397	-4.2	-18,644	-5.8	-25,134	-7.3
Non-Operating Loss	2,700	1.0	-18,582	-5.9	3,805	1.2	-40,045	-11.7
Loss before Income Tax	-36,436	-14.4	-31,979	-10.1	-14,839	-4.6	-65,179	-19.0
Income tax expense	2,802	1.1	3,586	1.1	2,444	0.8	12,897	3.7
Net Loss	-39,238	-15.5	-35,565	-11.2	-17,283	-5.4	-78,076	-22.7
Consolidated net income attributable to parent company	-38,509		-35,735		-17,562		-78,243	
Minority interest income	-729		170		279		167	
EPS After Income Tax	-0.44		-0.41		-0.20		-0.91	

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Y-on-Y Consolidated Operating Results

Unit : NT\$ thousand

Accounting Title	1Q2012	%	1Q2011	%	Amount Change	% Change
Operating Revenue	268,599	100.0	253,555	100.0	15,044	5.9
Operating Costs	159,221	59.3	164,111	64.7	-4,890	-3.0
Gross Profit from Operations	109,378	40.7	89,444	35.3	19,934	22.3
Operating Expenses	142,550	53.1	128,533	50.7	14,017	10.9
Operating Loss	-33,172	-12.4	-39,089	-15.4	5,917	15.1
Non-Operating Loss	-5,418	-2.0	2,654	1.0	-8,072	-304.1
Loss before Income Tax	-38,590	-14.4	-36,435	-14.4	-2,155	-5.9
Income tax expense	738	0.3	2,802	1.1	-2,064	-73.7
Net Loss	-39,328	-14.7	-39,237	-15.5	-91	-0.2
Consolidated net income attributable to parent company	-39,224		-38,508		-716	
Minority interest income	-104		-729		625	
EPS After Income Tax	-0.45		-0.44		-0.01	

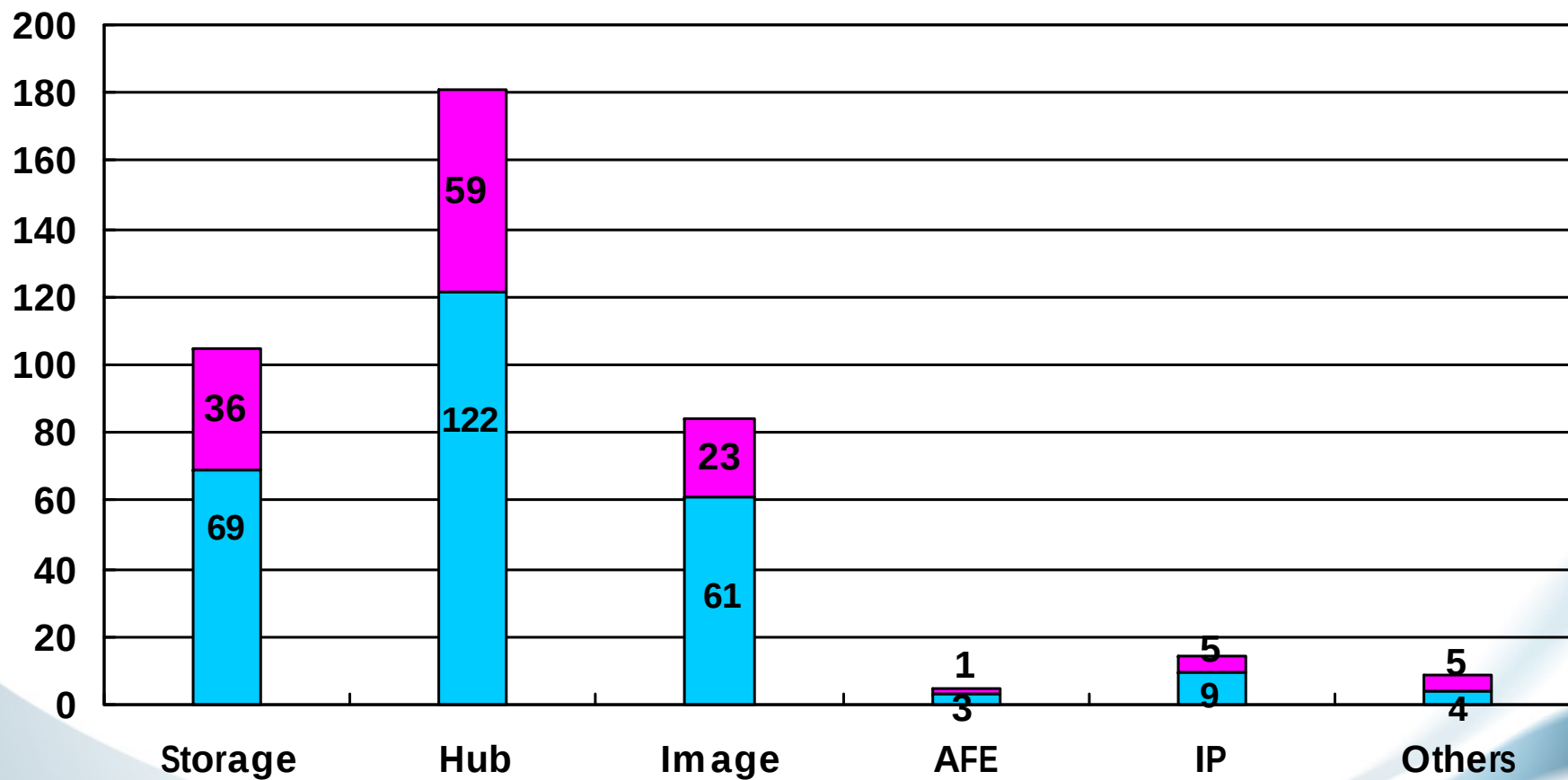
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Consolidated Financial Ratios

	Y-on-Y		Recently Five Quarters				
Financial Ratios	1Q2012	1Q2011	1Q2012	4Q2011	3Q2011	2Q2011	1Q2011
Gross Profit Margin	40.7%	35.3%	40.7%	37.8%	36.3%	35.8%	35.3%
Operating Expenses Margin	53.1%	50.7%	53.1%	45.1%	42.1%	40.0%	50.7%
Operating Income Margin	-12.4%	-15.4%	-12.4%	-7.3%	-5.8%	-4.2%	-15.4%
Loss before Income Tax Margin	-14.4%	-14.4%	-14.4%	-19.0%	-4.6%	-10.0%	-14.4%
Book Value Per Share	15.3	17.3	15.3	15.7	16.7	16.8	17.3

Revenue by Product (Monthly)

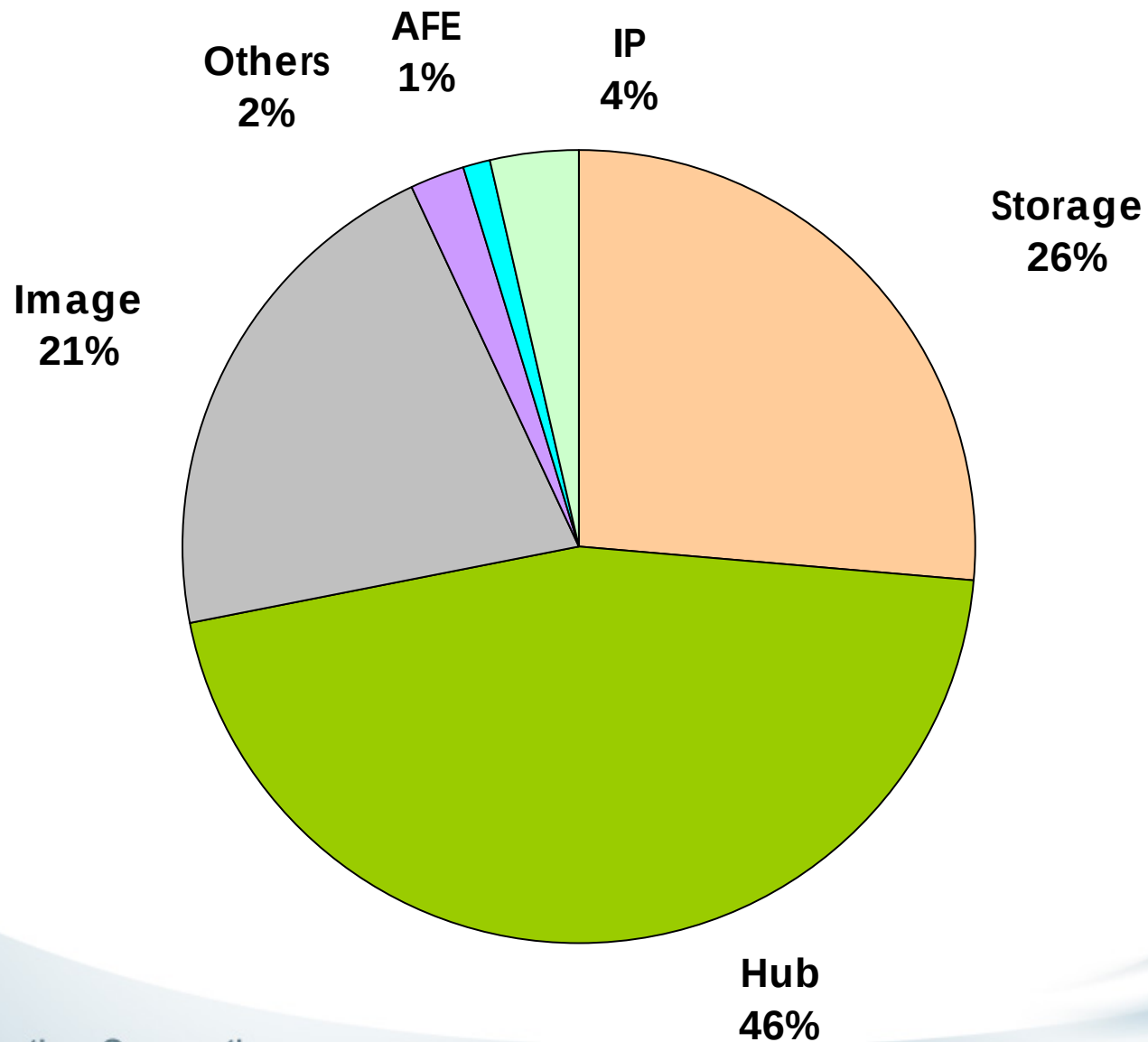
■ From Jan to Mar ■ Apr



(Unit: NT\$ Million)

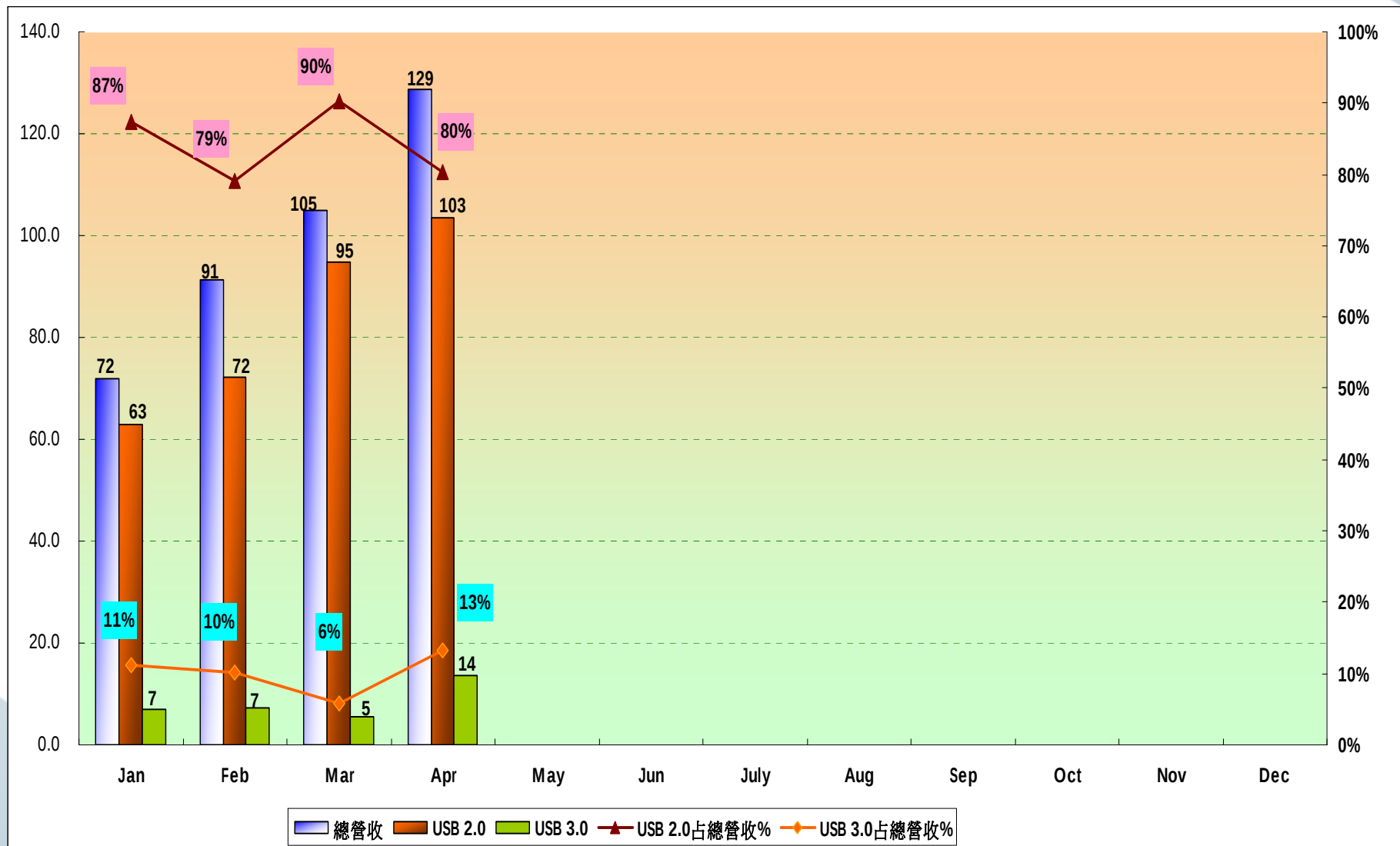
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Revenue Percentage by product (YTD)



USB Revenue

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New Product Update

- ◆ GL3233 Single-Lun/Share-pin Card Reader Controller with OCCS feature – Q2/12 ES
- ◆ GL3221 USB 3.0 Single/Dual-Lun Card Reader Controller -- MP
- ◆ GL3220 USB 3.0 Multi-Lun MS/SD 3.0/CF/XD Card Reader Controller – MP
- ◆ GL3521 USB 3.0 MTT Hub Controller – Q3/12 ES
- ◆ GL852GT USB 2.0 Industrial Grade MTT 4 port Hub controller – Q2/12 ES
- ◆ GL3100 USB 3.0 Flash Drive Controller – Q3/12 ES
- ◆ GL3321G USB 3.0 to SATA 6G Bridge Controller – MP
- ◆ GL3620 USB 3.0 PC/NB Camera Controller – Q2/12 ES
- ◆ GL888E Charging Port Controller – Q3/12 ES

Q & A

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