



2012 Sep Investor Conference

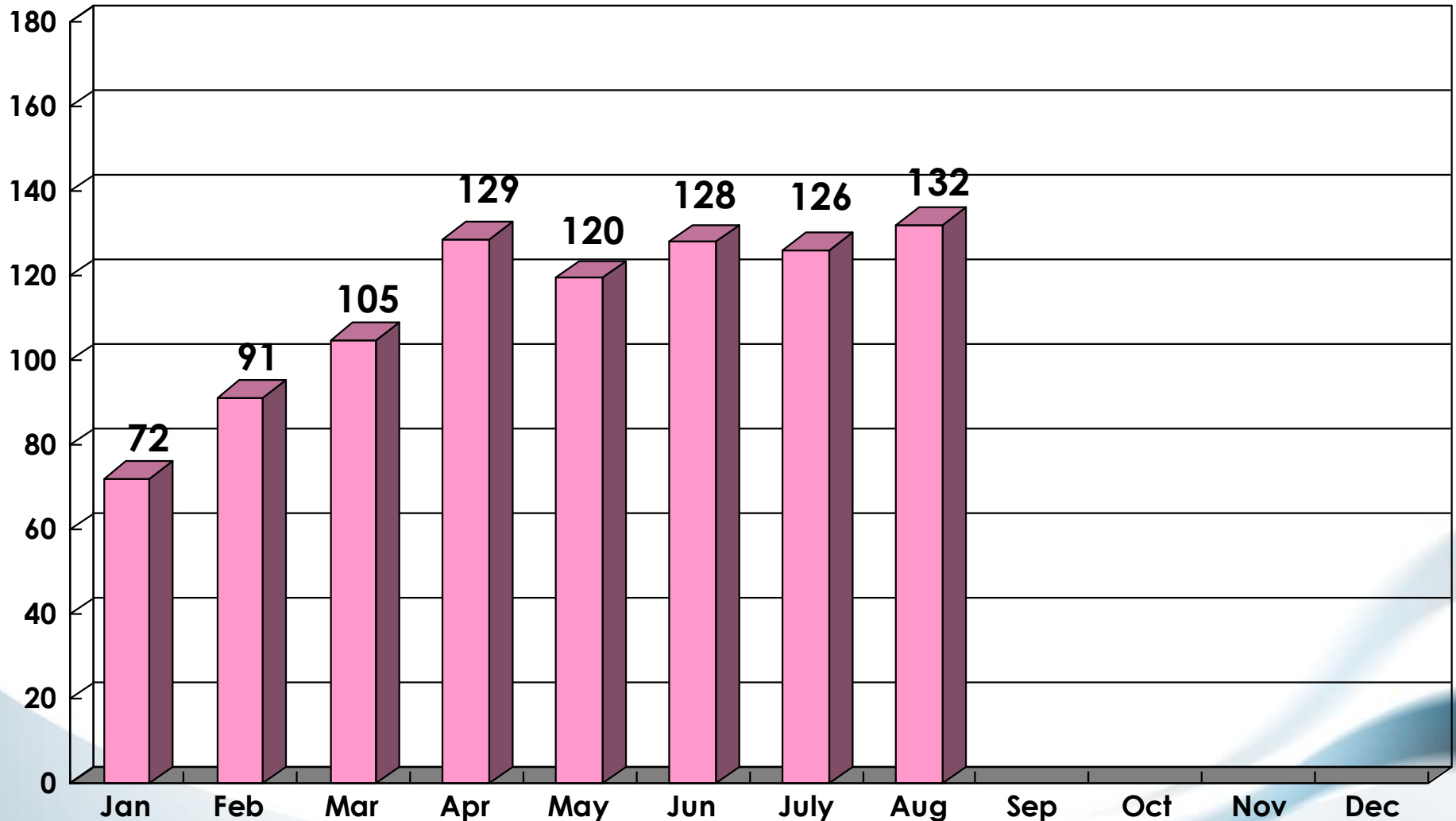
Genesys Logic, Inc

Carlos Wang, COO

Revenue by Month

Total : NT 903 M

(Unit: NT\$ Million)



The Revenue of Aug 2012

(Unit: NT\$ thousand)

Total Invoice				
	2012	2011	Increase (Decrease)	% Change
Invoice	129,190	111,582	17,608	15.78
YTD	905,414	795,776	109,638	13.78
Revenue				
	2012	2011	Increase (Decrease)	% Change
Revenue	132,202	108,415	23,787	21.94
YTD	903,081	779,775	123,306	15.81

Y-on-Y Consolidated Operating Results

Unit : NT\$ thousand

Accounting Title	1H2012	%	1H2011	%	Amount Change	% Change
Operating Revenue	645,819	100.0	569,603	100.0	76,216	13.4
Operating Costs	385,682	59.7	367,189	64.5	18,493	5.0
Gross Profit from Operations	260,137	40.3	202,414	35.5	57,723	28.5
Operating Expenses	285,773	44.3	254,960	44.7	30,813	12.1
Operating Income (Loss)	-25,636	-4.0	-52,546	-9.2	26,910	51.2
Non-Operating Loss	-14,623	-2.2	-15,869	-2.8	1,246	-7.9
Income(Loss) before Income Tax	-40,259	-6.2	-68,415	-12.0	28,156	41.2
Income tax expense	1,753	0.3	6,388	1.1	-4,635	-72.6
Net Income (Loss)	-42,012	-6.5	-74,803	-13.1	32,791	43.8
Consolidated net income attributable to parent company	-42,139		-74,244		32,105	43.2
Minority interest income	127		-559		686	122.7
EPS After Income Tax	-0.49		-0.86		0.37	43.0

Q-on-Q Consolidated Operating Results

Unit : NT\$ thousand

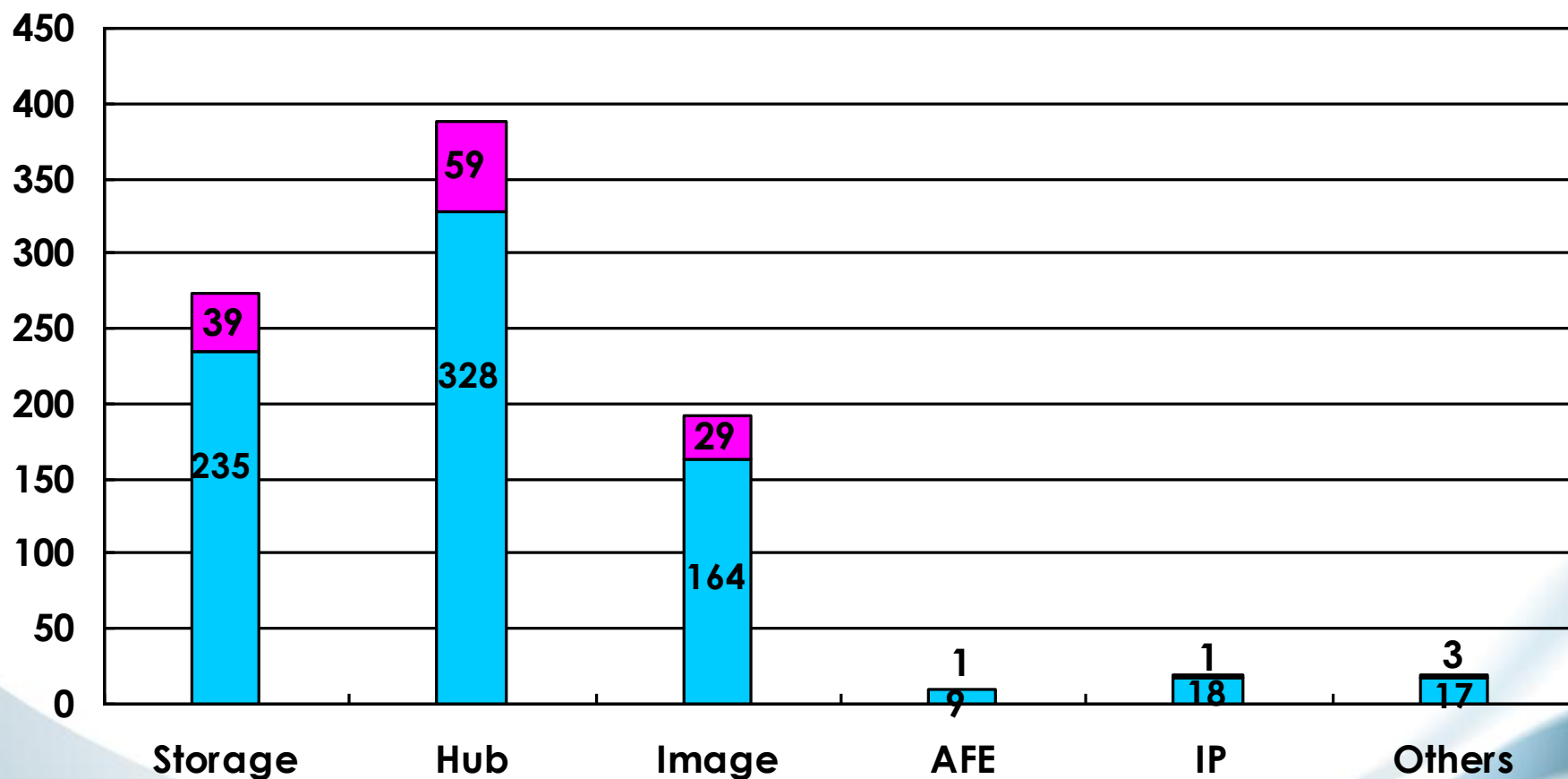
Accounting Title	2Q2012	%	1Q2012	%	Amount Change	% Change
Operating Revenue	377,220	100.0	268,599	100.0	108,621	40.4
Operating Costs	226,461	60.0	159,221	59.3	67,240	42.2
Gross Profit from Operations	150,759	40.0	109,378	40.7	41,381	37.8
Operating Expenses	143,223	38.0	142,550	53.1	673	0.5
Operating Income (Loss)	7,536	2.0	-33,172	-12.4	40,708	122.7
Non-Operating Loss	-9,205	-2.4	-5,418	-2.0	-3,787	-69.9
Income(Loss) before Income Tax	-1,669	-0.4	-38,590	-14.4	36,921	95.7
Income tax expense	1,015	0.3	738	0.2	277	37.5
Net Income (Loss)	-2,684	-0.7	-39,328	-14.6	36,644	93.2
Consolidated net income attributable to parent company	-2,915		-39,224		36,309	92.6
Minority interest income	231		-104		335	322.1
EPS After Income Tax	-0.04		-0.45		0.41	91.11

Consolidated Financial Ratios

Financial Ratios	Y-on-Y		Recently Six Quarters					
	1Q2012	1Q2011	2Q2012	1Q2012	4Q2011	3Q2011	2Q2011	1Q2011
Gross Profit Margin	40.3%	35.5%	40.0%	40.7%	37.8%	36.3%	35.8%	35.3%
Operating Expenses Margin	44.3%	44.7%	38.0%	53.1%	45.1%	42.1%	40.0%	50.7%
Operating Income Margin	-4.0%	-9.2%	2.0%	-12.4%	-7.3%	-5.8%	-4.2%	-15.4%
Loss before Income Tax Margin	-6.2%	-12.0%	-0.4%	-14.4%	-19.0%	-4.6%	-10.0%	-14.4%
Book Value Per Share	15.3	16.8	15.3	15.3	15.7	16.7	16.8	17.3

Revenue by Product (Monthly)

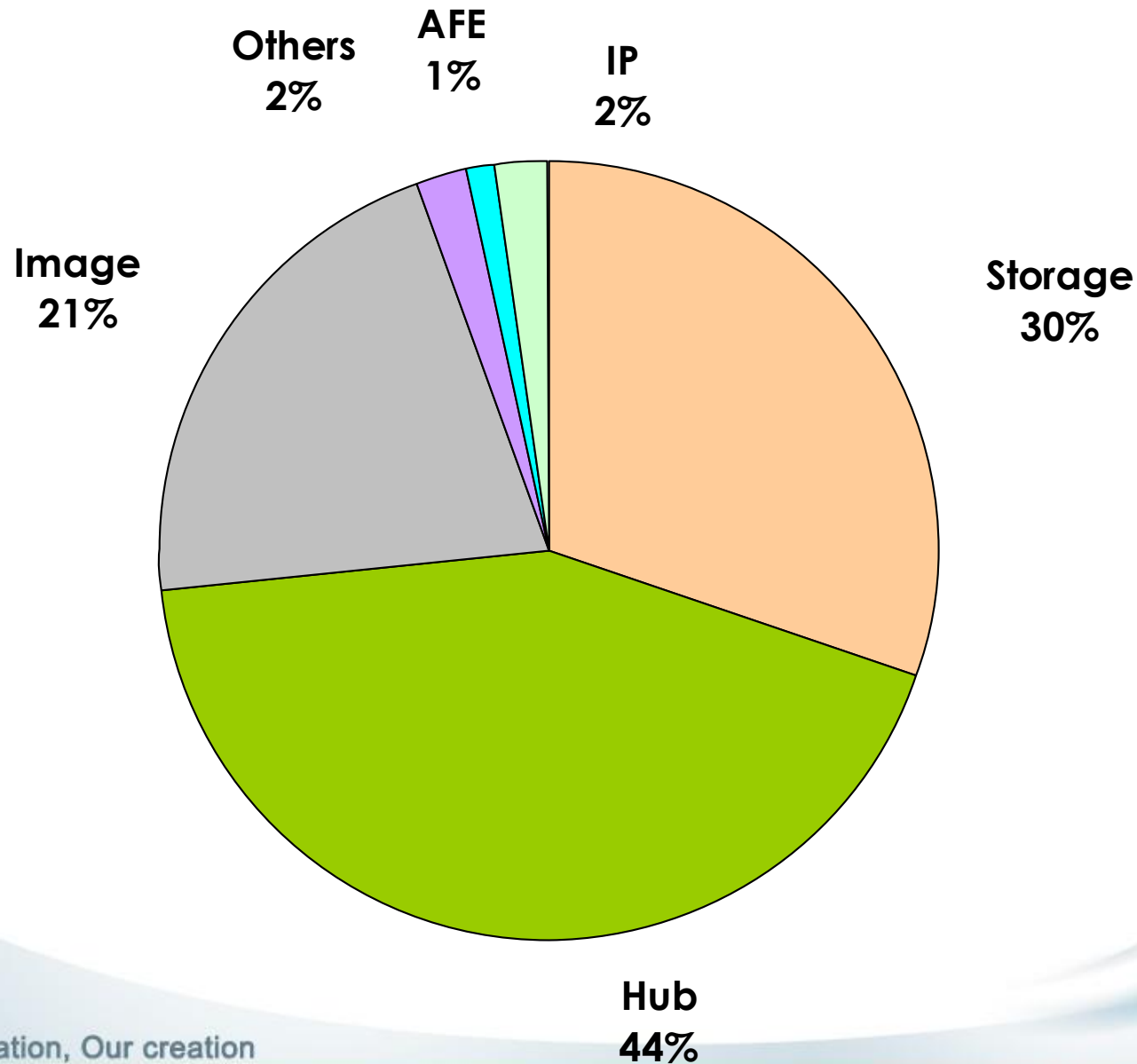
■ From Jan to July ■ Aug



(Unit: NT\$ Million)

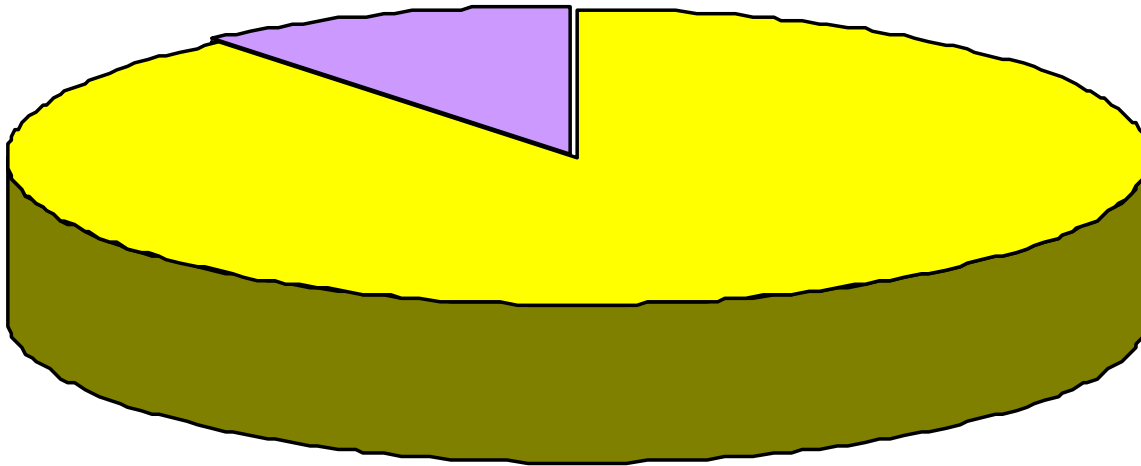
Your imagination, Our creation

Revenue Percentage by product (YTD)



Percentage of storage product line(YTD)

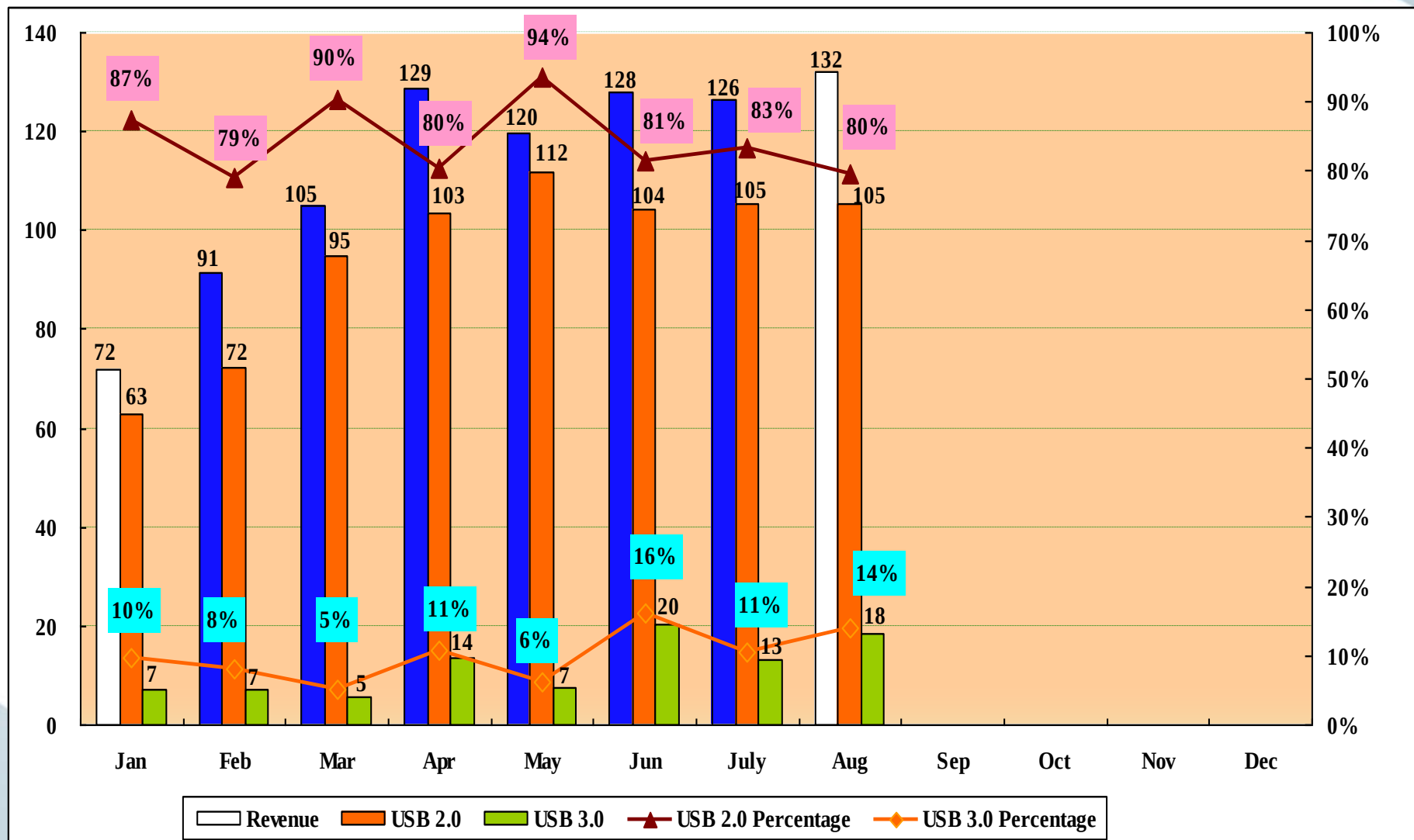
Bridge Controller
11%



Card Reader
89%

Revenue in USB

(Unit: NT\$ Million)



New Product Update

- ◆ GL3233 Single-Lun/Share-pin Card Reader Controller with OCCS feature – MP
- ◆ GL3221 USB 3.0 Single/Dual-Lun Card Reader Controller -- MP
- ◆ GL3521 USB 3.0 MTT Hub Controller – Q4/12 ES
- ◆ GL852GT USB 2.0 Industrial Grade MTT 4 port Hub controller – ES
- ◆ GL3100 USB 3.0 Flash Drive Controller – Q4/12 ES
- ◆ GL3321G USB 3.0 to SATA 6G Bridge Controller – ES
- ◆ GL3620 USB 3.0 PC/NB Camera Controller – Q1/13 ES
- ◆ GL888E Charging Port Controller –ES
- ◆ GL3220 USB 3.0 Multi-Lun MS/SD 3.0/CF/XD Card Reader Controller – MP

Q & A