



2013 May Investor Conference

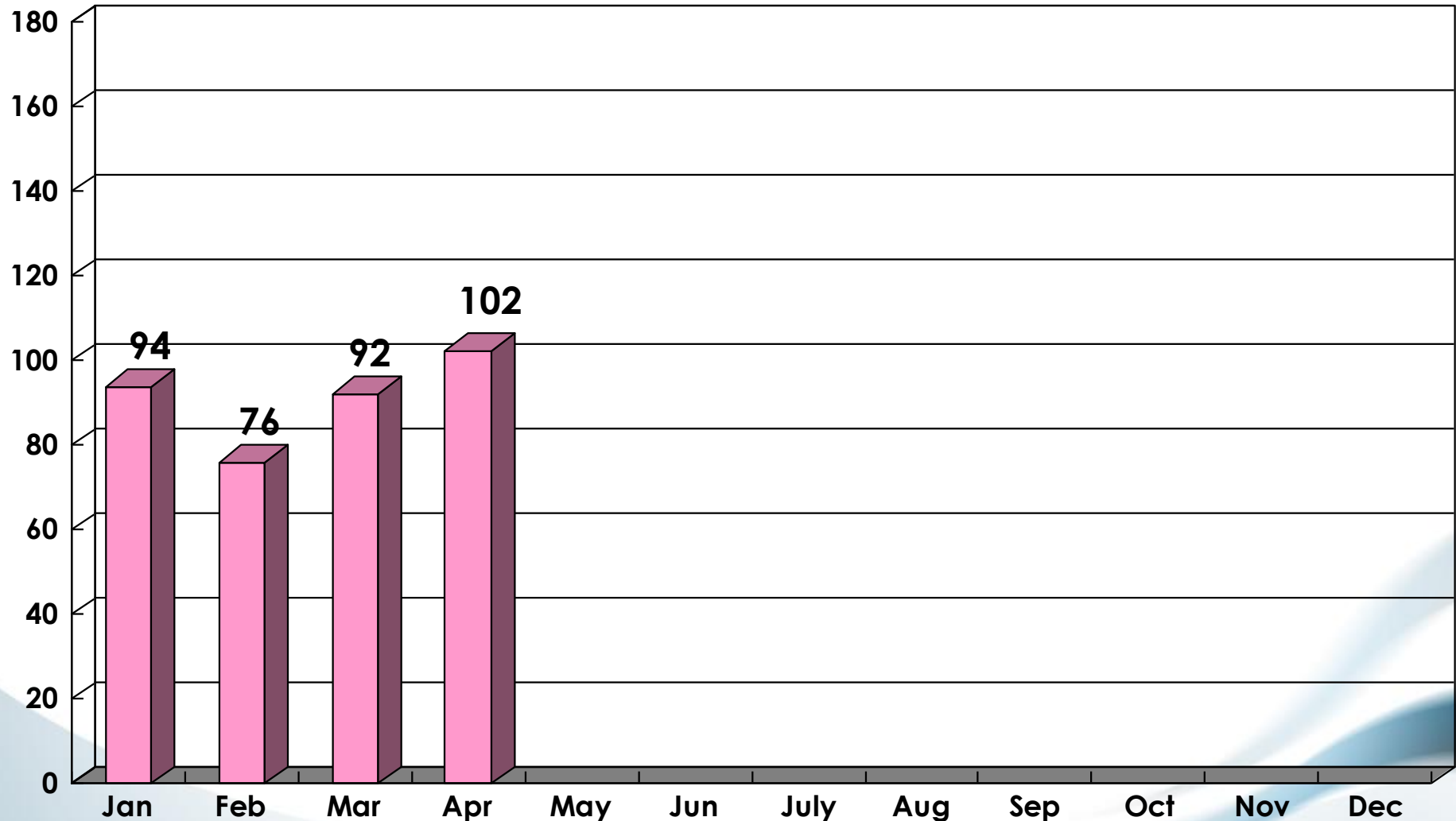
Genesys Logic, Inc

Carlos Wang, COO

Consolidated Revenue by Month

Total : NT 364 M

(Unit: NT\$ Million)



The Consolidated Revenue of April 2013

(Unit: NT\$ thousand)

Sales Consolidated Revenue				
	2013	2012	Increase (Decrease)	% Change
Revenue	102,479	128,721	-26,242	-20.39
YTD	364,363	397,320	-32,957	-8.29

Y-on-Y Consolidated Operating Results

Unit : NT\$ thousand

Accounting Title	2012	%	2011	%	Amount Change	% Change
Operating Revenue	1,351,409	100.0	1,234,470	100.0	116,939	9.5
Operating Costs	789,400	58.4	785,507	63.6	3,893	0.5
Gross Profit from Operations	562,009	41.6	448,963	36.4	113,046	25.2
Operating Expenses	597,710	44.2	545,274	44.1	52,436	9.6
Operating Income (Loss)	-35,701	-2.6	-96,311	-7.8	60,610	62.9
Non-Operating Loss	-41,916	-3.1	-52,122	-4.2	10,206	-19.6
Income(Loss) before Income Tax	-77,617	-5.7	-148,433	-12.0	70,816	47.7
Income tax expense	3,273	0.3	21,729	1.8	-18,456	-84.9
Net Income (Loss)	-80,890	-6.0	-170,162	-13.8	89,272	52.5
Consolidated net income attributable to parent company	-81,517	-6.0	-170,049	-13.8	88,532	52.1
Minority interest income	627	0.0	-113	0.0	740	654.9
EPS After Income Tax	-0.94		-1.96		1.02	52.0

2012 Consolidated Operating Results by Quarter

Unit : NT\$ thousand

Accounting Title	1Q2012	%	2Q2012	%	3Q2012	%	4Q2012	%
Operating Revenue	268,599	100.0	377,220	100.0	388,757	100.0	316,833	100.0
Operating Costs	159,221	59.3	226,461	60.0	218,832	56.3	184,886	58.4
Gross Profit from Operations	109,378	40.7	150,759	40.0	169,925	43.7	131,947	41.6
Operating Expenses	142,549	53.1	143,223	38.0	153,828	39.6	158,110	49.9
Operating Income (Loss)	-33,171	-12.3	7,536	2.0	16,097	4.1	-26,163	-8.3
Non-Operating Loss	-5,418	-2.0	-9,206	-2.4	-1,903	-0.5	-25,389	-8.0
Income(Loss) before Income Tax	-38,589	-14.4	-1,670	-0.4	14,194	3.7	-51,552	-16.3
Income tax expense	738	0.3	1,015	0.3	556	0.1	964	0.3
Net Income (Loss)	-39,327	-14.6	-2,685	-0.7	13,638	3.5	-52,516	-16.6
Consolidated net income attributable to parent company	-39,224	-14.6	-2,915	-0.8	13,398	3.4	-52,776	-16.7
Minority interest income	-103	0.0	230	0.1	240	0.1	260	0.1
EPS After Income Tax	-0.45		-0.03		0.15		-0.61	

Y-on-Y Consolidated Operating Results

Unit : NT\$ thousand

Accounting Title	1Q2013	%	1Q2012	%	Amount Change	% Change
Operating Revenue	261,883	100.0	268,599	100.0	-6,716	-2.5
Operating Costs	149,796	57.2	159,221	59.3	-9,425	-5.9
Gross Profit from Operations	112,087	42.8	109,378	40.7	2,709	2.5
Operating Expenses	161,723	61.8	142,544	53.0	19,179	13.5
Operating Income (Loss)	-49,636	-19.0	-33,166	-12.3	-16,470	-49.7
Non-Operating Loss	11,196	4.3	-5,418	-2.1	16,614	306.6
Income(Loss) before Income Tax	-38,440	-14.7	-38,584	-14.4	144	0.4
Income tax expense	1,200	0.4	732	0.2	468	63.9
Net Income (Loss)	-39,640	-15.1	-39,316	-14.6	-324	-0.8
Profit (loss), attributable to owners of parent	-38,221	-14.6	-38,347	-14.3	126	0.3
Profit (loss), ,attributable to non-controlling interests	-1,419	-0.5	-969	-0.3	-450	-46.4
EPS After Income Tax	-0.44		-0.44		0.00	0.00

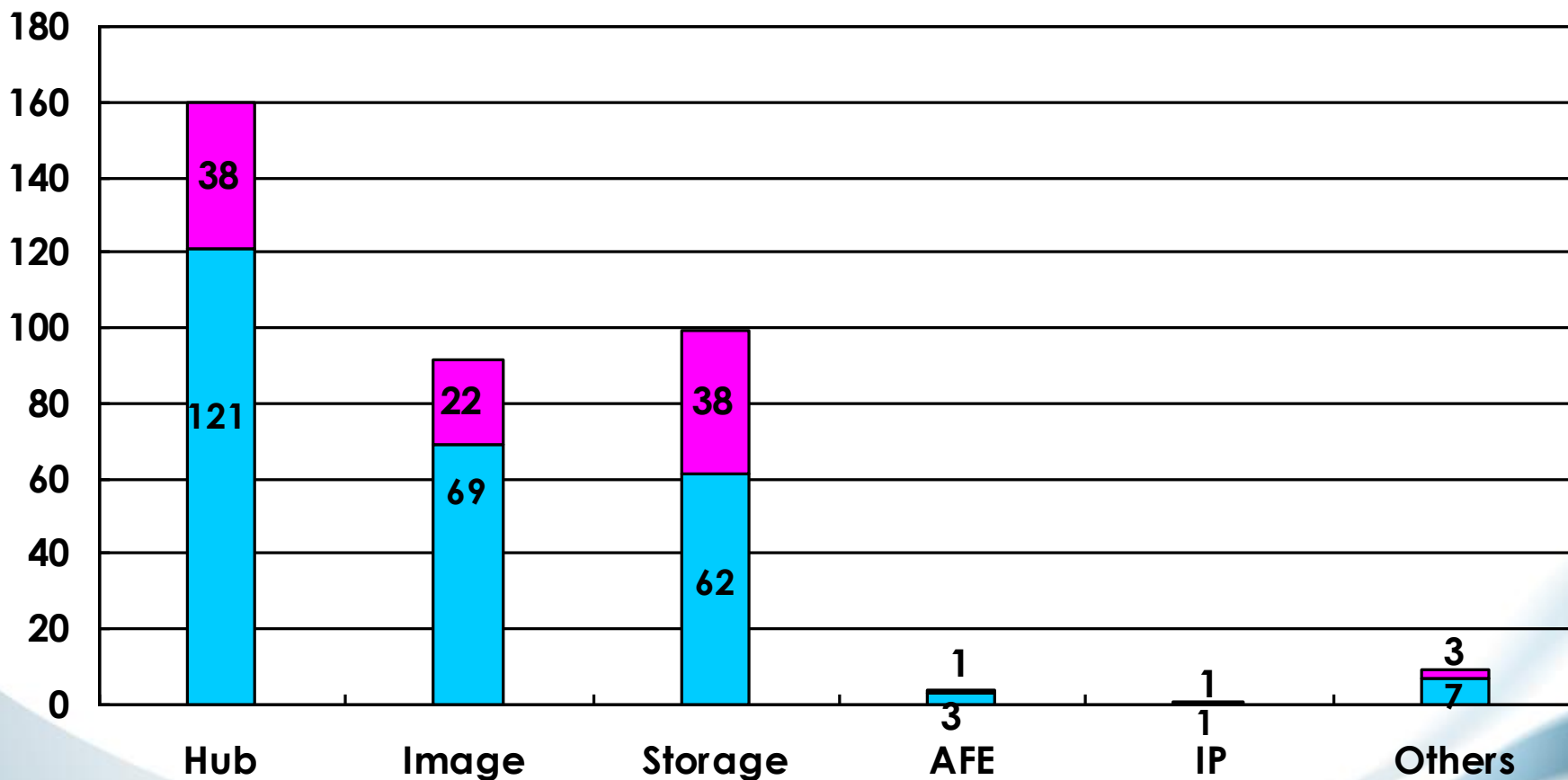
Consolidated Financial Ratios

	Y-on-Y		Recently Five Quarters				
Financial Ratios	1Q2013	1Q2012	1Q2013	4Q2012	3Q2012	2Q2012	1Q2012
Gross Profit Margin	42.8%	40.7%	42.8%	41.6%	43.7%	40.0%	40.7%
Operating Expenses Margin	61.8%	53.0%	61.8%	49.9%	39.6%	38.0%	53.0%
Operating Income Margin	-19.0%	-12.3%	-19.0%	-8.3%	4.1%	2.0%	-12.3%
Loss before Income Tax Margin	-14.7%	-14.4%	-14.7%	-16.3%	3.7%	-0.4%	-14.4%
Book Value Per Share	14.5	15.3	14.5	14.8	15.4	15.3	15.3

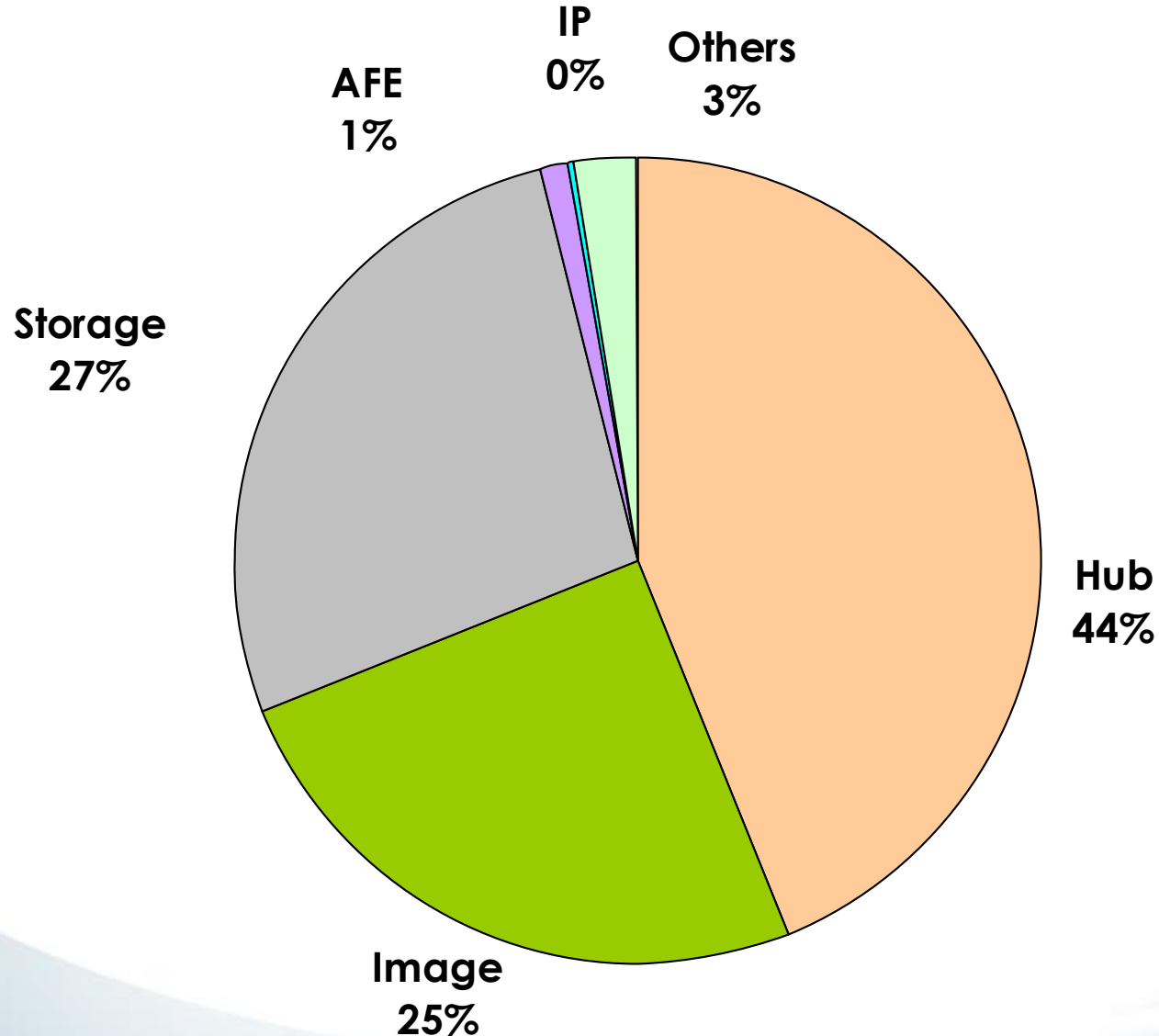
Revenue by Product (Monthly)

■ From Jan to Mar ■ Apr

(Unit: NT\$ Million)

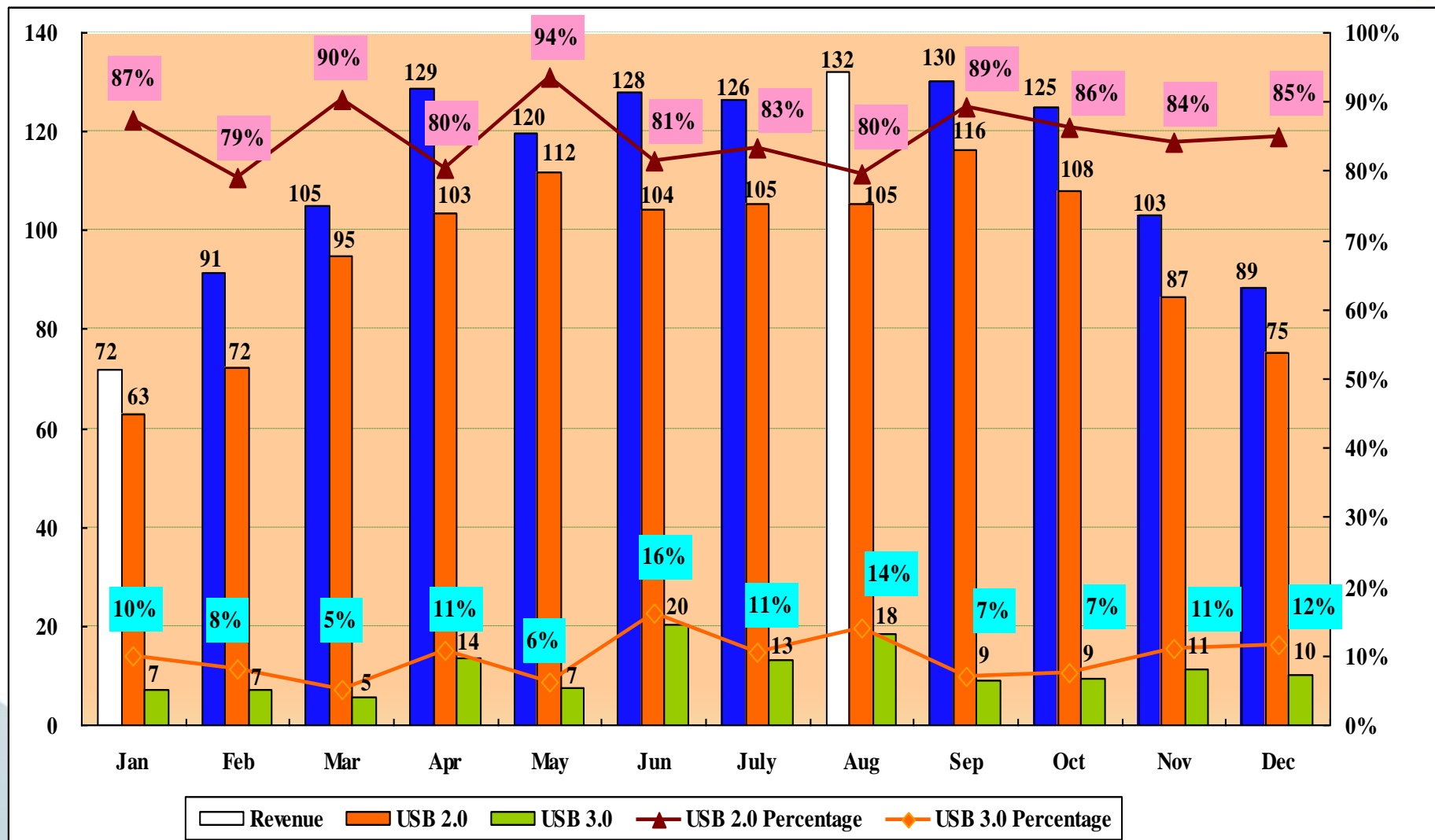


Revenue Percentage (YTD)



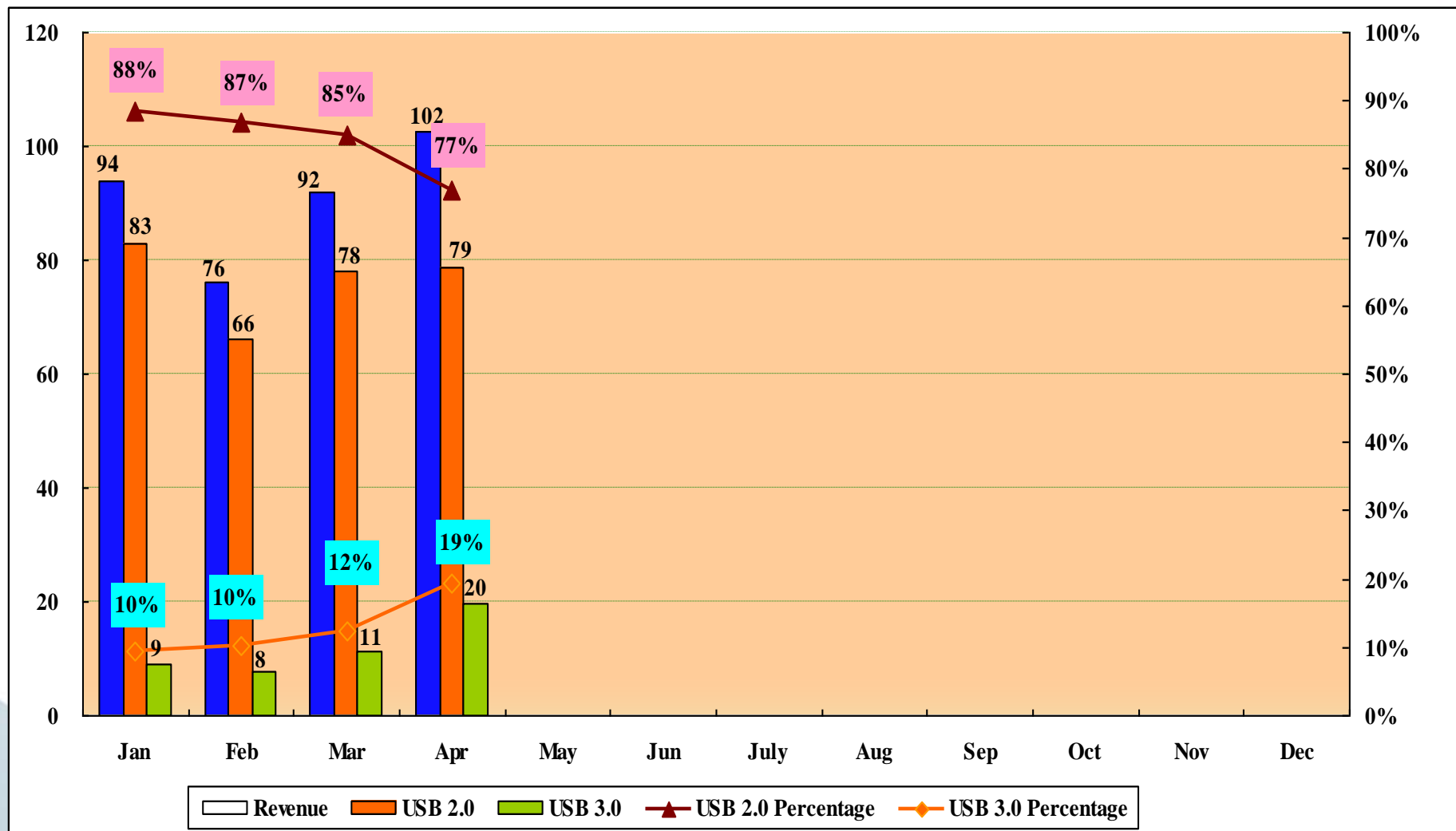
2012 USB Revenue

(Unit: NT\$ Million)



2013 USB Revenue

(Unit: NT\$ Million)



New Product Update

- ◆ GL852GT USB 2.0 Industrial Grade MTT 4 port Hub controller – MP
- ◆ GL888E Charging Port Controller – MP
- ◆ GL3321G USB 3.0 to SATA 6G Bridge Controller – MP
- ◆ GL3521 USB 3.0 MTT Hub Controller – CS
- ◆ GL3620 USB 3.0 PC/NB Camera Controller – Q2/13 ES
- ◆ GL3100 USB 3.0 Flash Drive Controller – Q3/13 ES
- ◆ GL3233 Single-Lun/Share-pin Card Reader Controller with OCCS feature – MP
- ◆ GL3221 USB 3.0 Single/Dual-Lun Card Reader Controller -- MP
- ◆ GL3220 USB 3.0 Multi-Lun MS/SD 3.0/CF/XD Card Reader Controller – MP

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